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VouchedFor's 2024 Top Rated Financial Adviser Guide

Helping solve life's financial puzzles

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A Wealth of Ideas

99%

of clients would

recommend

their adviser

Now is a smart time to take stock of your finances

David Prosser

t is hard to think of a time when Britons have been more in need of high-quality, expert advice on how to manage their finances. The past year has been a perfect storm: a cost of living crisis, geo-political uncertainties and the dawn of a new political era.

A financial adviser with whom you have a trusted relationship can be your guide through such storms, says Stuart Dodson, managing director of The Openwork Partnership, a network of advisers.

"Financial planners are professionally trained to help people understand their needs and financial goals," he explains. "They create bespoke plans to maximise their clients' wealth and resilience, whatever life throws at them."

Independent research underlines Dodson's point. Studies show that people who have taken professional advice feel more comfortable about their financial situation - and that they are closer to achieving their goals.

For example, across client reviews collated by VouchedFor, which helps people find financial advisers, 88% of clients said they felt on track to achieve their goals despite the recent turmoil, and 99% would recommend their adviser.

Elsewhere, a study from the International Longevity Centre found that people struggling with their finances enjoyed around a 24% boost to their pension wealth after taking advice on how to plan for retirement, with more affluent savers gaining 11%.

And a report from Vanguard revealed that people taking financial advice earned annual returns that were around three percentage points higher than those not getting any help.

Nevertheless, misconceptions about advisers sometimes put people off. "The image of the financial adviser as a sort of wheeler-dealer is outdated," says Dominic Rose, CEO of MKC Wealth. Rather, he suggests, a "detailed financial plan" tailored to your individual circumstances and goals is what you can expect.

"What do you want out of life? What level of wealth do you need to get it? How much risk can or should you take?" Rose says. "A goal-based

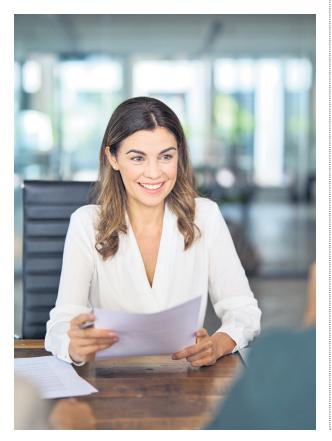
financial planner will draw all of these strands together into some clear objectives."

Importantly, adds Samantha Secomb, chief executive of Women's Wealth, this advice is ongoing – your relationship with your financial adviser will be most productive when you meet regularly to review your situation. "We all go through changes in our lives," she says. "We expect to work and earn, then reach a stage where we don't work any more. fixed mortgage Having the financial resilience to deals will expire work through each of these periods is essential; that is the value of good advice."

Resilience is a broad term. Financial advisers can help you save and invest for the future, but they can also help with your finances today – where to find the best mortgage, for example, or how to manage your money in the most tax-efficient manner possible.

One area often overlooked is protection. Financial services products such as life and health insurance can prove hugely valuable if your family suffers an unexpected setback. Working out which protection you need – and how much – is a crucial task for a financial adviser.

With an adviser offering support in all these areas, you will feel more confident about the future - even at times when the economic landscape feels challenging.



Your adviser should help you look through the short-term noise, adds Secomb. "Rather than being concerned about what is changing in the near future, it is vital to have a long-term plan that maps the availability of savings and investments to your needs."

That's not to suggest you should ignore the short-term outlook altogether.

For many mortgage borrowers, a series of interest rate rises over the past two years taking the Bank's base rate to a 15-year high

- has been painful. Last month's nominal reduction raises hopes for those on a fixed-rate deal set to expire soon.

> Nor have savers and investors had a good time. Returns on cash held in banks and building societies have fallen well short of inflation, and growth from assets in the stock market - which have, in the past, tended to outperform over

longer periods - has also been patchy. Inevitably, different people will be impacted in different ways by these factors. Younger people, focused on getting on the housing ladder and saving for later in life, will need different help to older people, who may now be preoccupied with how to turn savings into income - and how to plan for their children and grandchildren. Women may need particular support; research suggests a significant gender gap remains in the UK, both in terms of people's income and how much wealth they have put by for the future.



1.6 million

this year

What do you want out of life? What level of wealth do you need to get it? How can stock *markets help you get there?* How much risk can or should you take?

The bottom line, says Rose, is that now is the moment to seize the initiative. "Don't put it off: the mantra is save and invest for the long term," he says. "Build a trusted relationship with your adviser. He or she will listen to your goals, produce a plan to help you get there, and hold regular reviews to make sure your plans remain on track even as life's surprises hit."

would decide for her.

MAKE IT **EASIER TO EASE DOWN**

years

But last September, when Bailey turned 60, she set Watts a challenge. "I'd always wanted to go freelance," explains Bailey, a bookkeeper. "I felt this was the moment to make the move, partly so I could begin winding down in the run-up to retirement. So I asked Nicola how I could make it work financially."

'WE NEEDED PENSION ADVICE – FAST'

The Brandses got a rude surprise when they were 74 and had to make an important decision at speed – which is how an independent financial adviser came to find an ideal solution At age 74, former teachers Rijn and Ann Brandse needed to make big retirement decisions quickly. They had left one significant pot alone as they had enough retirement income from other investments that had matured. Then, Ann's provider alerted her that if she'd not chosen how to access her savings by 75, they

The couple had used financial advisers all their lives, starting with the purchase of their home. They wanted advice around pensions to ensure they were making the right decision with one of their most important assets. Their original adviser had retired

and his partner wasn't moving with enough urgency, so they looked for someone new. A combination of personal recommendations and research led them to Lee Waters, CEO of Barwells Wealth. Ann and Riin say a crucial factor was finding someone who was independent, and with whom they could form a relationship.

Ann says: "It's not advisable to look for a new financial adviser at 74. It's difficult; you've got to have all your smarts about you and do your homework. But we couldn't have had a better outcome. Lee is professional, moral and trustworthy."

Rijn adds: "The lack of urgency from our previous adviser forced us to negotiate for an extension directly with the pension providers and begin the search for a local independent adviser."



After gaining an understanding of the couple's long-term goals, Waters recommended a joint lives annuity that provides a guaranteed income for life. The couple will use a 25 per cent tax-free lump sum for discretionary spending, crucial home improvements and a car.

Waters says: "We started with a cash flow. We drilled down into their expenditure and how much income they needed. We used an impaired life annuity to deliver that income. They're getting almost 10 per cent return

guaranteed, which you could never hope to achieve in a drawdown."

An annuity is when you use the money in your pension fund to "buy" an income. In contrast, a drawdown pension is where you leave the money invested and take an income directly from the fund.

Rijn says: "The chance of us going together at the same time is remote, so whoever outlasts the other would need the same standard of living. A lifetime annuity suits us down to the ground."

Carole Bailey has worked with her financial adviser, Nicola Watts, a chartered financial planner at Jane Smith Financial Planning, for ten

Watts' response was to devise a plan for Bailey that focused on tax efficiency. Her freelance earnings were expected to be around the threshold at which higher rate income tax becomes payable - that would have increased her marginal rate of tax from 20 per cent to 40 per cent.

To mitigate this danger, Watts advised her to increase her pension contributions through a salary sacrifice arrangement, which reduced her income tax and national insurance liability.

She also pointed out that Bailey could maintain her standard of living while paying more into her pension by making withdrawals from savings currently held in ISAs, as any income taken from an ISA is entirely tax-free.

An additional benefit from this arrangement is that by remaining a basic rate taxpayer, Bailey qualifies for the full £1.000 annual personal savings allowance. This is the amount of interest people can earn on savings with no liability to tax: for higher rate taxpayers, it reduces to £500.

The exercise was also an opportunity to consider other issues. Bailey was thinking of buying a property with her new partner but didn't want her son from her previous marriage to be disadvantaged.

Watts advised her on how to update her will to protect her son. They also discussed the potential inheritance tax liabilities her son could face. Making withdrawals from ISAs while maximising contributions to pension savings, which are generally free from inheritance tax when bequeathed, was a good way to plan for this

"The process has given me the confidence and freedom to make the changes in my life that I wanted," Bailey reflects. "I've changed the way I work without having to compromise on my income, and addressed the impacts on my son of making financial arrangements with my new partner."

Watts adds: "It's all about helping Carole get control. My role is to help clients get a clear view of where they could be headed and what their finances might look like later in life, so they can achieve their goals."

Get to grips with tax under Labour

What might the Labour Government mean for your tax affairs? New ministers are still finding their feet – and will be conscious of promises made before the election – but there are bound to be changes.

David Prosser

t is more important than ever for clients to think about tax planning as they work towards their long-term personal finance goals.

"It is always prudent to discuss plans with a professional adviser, who may suggest acting on existing plans ahead of Autumn, when a Budget is widely expected," says Jessica Franks, head of investment products at Octopus Investments.

Labour has promised not to raise either income tax or national insurance over the term of the current Parliament. That means changes introduced earlier this year, when the previous Government reduced the employees' national insurance rate from 12% to 10%, should remain.

On the downside, so too will the freeze in the thresholds at which people start paying basic-, higher- and additional-rate income. By 2028, that will drag 4 million people into the tax system; an additional 3.5 million people will start paying higher- or additional-rate tax at 40% or 45% respectively.

Other tax changes also remain in place. On 6 April, the first day of the 2024-25 tax year, the dividend allowance – the amount of dividends you may earn without paying any tax – fell from £1,000 to just £500. And the capital gains tax (CGT) allowance – the tax-free investment profit you may make – was reduced from £6,000 to £3,000.

The big question now is what else might change. Franks points to CGT and inheritance tax (IHT) as two potential areas that come up in conversation with advisers.

"CGT is a tax that has changed guite a bit over the years, most notably under a previous Labour government," she says. "With IHT, the 40% headline rate doesn't seem a likely candidate for an increase, but while there has been media speculation that some IHT reliefs could be



abolished, the new government has not commented on the matter." Those could include valuable supports including lifetime gifts, certain trusts, and investments or assets that qualify for Business Relief or Agricultural Property Relief. Some families may need specialist advice.

Watch out too for an IHT raid on private pension savings, where the current rules are particularly generous. "One option may be to reintroduce a tax on unspent pension pots when the holder dies," Franks adds

How, then, to pick a path through these changes and uncertainties? "There are plenty of options for organising your affairs to minimise your tax liabilities," says Franks. "But don't make changes to your financial affairs that you are not comfortable with, or changes that may feel painful if the Budget is not what you expect."

Simple strategies work best. For example, advisers suggest making good use of your £20,000 annual individual savings account (Isa) allowance. All income and capital gains on investments inside an Isa are tax-free. Venture capital trusts and the enterprise investment scheme – specialist products offering tax relief on investments in small, early-stage companies - could also work well for some savers.

Private pensions are another opportunity. The last Government increased the annual allowance - the maximum pension contributions you can make while receiving tax breaks - from £40,000 to £60,000. It also abolished the lifetime

allowance, which previously capped the total amount of pension saving, and Labour has indicated it won't reverse this.

On IHT, meanwhile, Andrew Day, principal financial planning director at Depledge Strategic Wealth Management, says there are ways to plan ahead. "You can take out life insurance with a guaranteed pay-out into a trust so that your beneficiaries can pay the tax bill," he says. "Your adviser can help you combine strategies for the best result."

CHOOSING AN EXPERT

With different areas of focus. picking the right financial adviser to meet your needs is an important step

advice.

Research shows the main barriers are trust and awareness.* But our data makes clear that the vast majority of those receiving advice achieve good outcomes. Indeed, 88% of clients felt on track to achieve their goals in 2023, despite a backdrop of high inflation, volatile stock markets and political uncertainty. We need to do more to help people understand what advice is and how it can help.

their clients.

Each adviser has been endorsed by at least 10 clients, and is a fully verified member of VouchedFor - so we've checked that they have the necessary permissions to practice. We also check advisers' identity, gualifications and client reviews, and we monitor the

outcomes for everyone who

1. INDEPENDENT FINANCIAL ADVISERS (IFAs)

Provide impartial advice about a wide range of financial products and services available from the whole market in order to meet their clients' needs. Independent financial advisers can typically help you with every aspect of your personal finances – including mortgages, insurance, investment and future planning.

2. RESTRICTED FINANCIAL ADVISERS

Offer advice on a limited range of products or services, which could be from a single company or area. This doesn't necessarily mean that you'll be missing out on the best options, and there are also other factors to consider such as customer service and cost. Before vou start. always talk to your adviser to understand whether the scope of their services fits your needs.

THE GUIDE'S MISSION

illions of Brits who could benefit from it are not accessing

The articles and case studies in the Top Rated Financial Adviser Guide aim to demystify the advice landscape. The tables call out the advisers (financial coaches), who have gone the extra mile for their clients in 2024. As decided by...

contacts an adviser through VouchedFor.

Towards the end of the Guide you will find the Top Rated Firms. This celebrates firms who invite and monitor feedback from all their clients and perform well against industry benchmarks.

VouchedFor's mission has always been to help people access the best advice for them. The Guide is a key part of that and I sincerely hope you find it useful.



Atr

ALEX WHITSON. MANAGING DIRECTOR, VOUCHEDFOR

*The Advice Gap, May 2023, The Lang Cat

HOW TO USE THE GUIDE

The advisers in this Guide are members of VouchedFor, which involves a low monthly cost that enables us to verify their client feedback and run multiple checks. Which adviser is best for you can be a tricky question. Here are 6 top tips to differentiate between advisers:



Understand different adviser types - each Top Rated Adviser's services can be found on their VouchedFor profile - just search their name on VouchedFor.



ASK HOW MANY CLIENTS THE ADVISER HAS

Ask how many clients the adviser has - it's helpful to know what percentage of an adviser's clients have left them reviews. 30 reviews from 40 clients is usually a better sign than 30 reviews from 100 clients.



based on criteria that match your needs. Reviews from people like different requirements.

LOOK FOR Δ **RECENT REVIEWS**

Look for recent reviews - these are a stronger indicator of current service levels than older reviews.



Check how many years the adviser has been Top Rated being Top Rated for several years (the max. is 6) shows an adviser has invited regular feedback for a long time.



LOOK AT THE ADVISER'S QUALIFICATIONS

Some advisers have advanced qualifications which we don't have space to list here; you can find them on their VouchedFor profile.

Still struggling? We'd love to help – please contact us on customer_service@ vouchedfor.co.uk or call 0203 111 0580

3. MORTGAGE BROKERS

Mortgage advisers or brokers are experts in helping to secure optimal home loans, whether their client is a first-time buyer, home mover or remortgaging. The mortgage market is in constant flux, so they can potentially help you to save thousands by picking out the latest deals. They can also advise on protection products, such as life insurance and critical illness cover

4. PROTECTION ADVISERS

Specialists in helping you with more complex insurance purchases, such as life insurance, critical illness insurance and income protection insurance.

5. EOUITY RELEASE

Normally cater for clients looking at funding their retirement, with guidance around releasing equity from their home to fund their lifestyle. With an ageing population whose wealth is tied up in property, there is an increasing demand for equity release in the UK.

6. FINANCIAL PLANNERS

An adviser identifying as a financial planner reflects their focus on helping clients to develop comprehensive and personalised plans as they work towards their financial goals. They sometimes have additional qualifications and experience.

7. FINANCIAL COACHES

Unregulated by the Financial Conduct Authority. coaches won't recommend specific products, but they can help you to understand your finances, identify your goals for the future, and work with your money more effectively

LEFT BY PEOPLE

Read reviews left by people like you - filter an adviser's reviews you may be more helpful than great reviews from people with

These advisers received the highest volume of positive 2023 client reviews on VouchedFor.co.uk. Each is a fully verified member of VouchedFor, as well as being endorsed by more than ten clients. They have the necessary permissions to practise from the Financial Conduct Authority, and also undergo several other checks and ongoing

monitoring.

CENTRAL ENGLAND

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NAME	FIRM	REVIEWS	LOCATION	CEARS QUALIFIED	C. Westrop
Harris	88 Capital Wealth Management	53	Alcester	4	N. Lue
Whitehead	Honeycroft Wealth Management	52	Alfreton	3	S. Saxby
Lall	Rhodes Wealth Management	23	Ashbourne	1	L. Millward
Cowell	2plan Wealth Management	274	Ashby-de-la-Zouch	6+	J. Marston
Naylor	White Stone Financial Planning	20	Atherstone	1	C. Saxton
Hudson	Hudson Wealth Management	39	Beeston	1	S. Gallacher
Darley	Consequential Planning	37	Bewdley	1	G. Metcalf
. Farrance	Consequential Planning	11		1	A. Turton
			Bewdley		B. Chudasar
Dickson	Wealthwide*	256	Birmingham	6+	R. Meats
Guttridge	True Potential	252	Birmingham	5	M. Stanley
Salter	Forvis Mazars Financial Planning*	119	Birmingham	4	N. Patel
Durham	Whitebeam Independent Financial Advice	108	Birmingham	6+	A. Geddes
Sehmbi	True Potential	88	Birmingham	6+	M. Pearson
Brown	Wealthwide*	64	Birmingham	2	A. Hall
Smith	Ascot Lloyd	62	Birmingham	1	N. Smith
Virk	Wealthwide*	52	Birmingham	1	M. O'Hara
Llewellyn	Forvis Mazars Financial Planning*	51	Birmingham	3	K. Vind
Tracey	Provest Wealth Management	19	Birmingham	1	P. Boutle
Rendall	Consequential Planning	49	Brierley Hill	3	F. Monro
Baldwin	High House Wealth Management*	145	Bromsgrove	3	T. Olsak
Footes	Footes Financial Planning	141	Bromsgrove	3	J. Fielding
Mason	Ascot Lloyd	78	Bromsgrove	1	S. Tindale
Baker	Ascot Lloyd	74	Bromsgrove	1	
Whateley	Whateley Wealth Management	66	Bromsgrove	1	R. Lallo
Munir	AFH Wealth Management	55	Bromsgrove	4	B. Woolley
Coglan	AFH Wealth Management	19	Bromsgrove	1	A. Munn
-	AFH Wealth Management			1	A. Curtis
Snooks Irrold	Arn weatth Management	20	Burton-on-Trent	1	R. Evans
Cloughley	Palatine Financial Planning	61	Cannock	3	J. Slowey
Fox	Principle Financial Services Limited	187	Coalville	4	P. Urmston
Sperber	Coleshill Wealth Management	57	Coleshill	2	E. Cameron
Clay	Clay Wealth Management	106	Coventry	3	M. D. Slack
Middup	Jalapeno (UK) Limited	68	Coventry	4	I. Kells
Bonsor	Jalapeno (UK) Limited	68	Coventry	4	M. Grundy
Dixon	True Potential	59	Coventry	3	J. Slack
Quinn	Sandringham Financial Partners*	45	Coventry	1	M. Pike
lilinger	Profusion Wealth Management	129	Derby	6+	A. Highfield
Harman	Profusion Wealth Management	99	Derby	6+	A. Brown
White	Cedars Wealth Management	88	Derby	4	P. Eason
Highton	Hoyl Independent Advisers	44	Derby	1	A. Head
Newman	Jane Newman Financial Planning	238	Droitwich	6+	M. Rodgers
Newman	Jane Newman Financial Planning	97	Droitwich	4	P. Rose
Gough	Prosser Knowles Associates	66	Droitwich	3	N. Gilbourn
Robb	Prosser Knowles Associates	56	Droitwich	3	W. Evison
Davies	Mindful Financial Planning	35	Droitwich	1	K. Brace
Freemantle	Prosser Knowles Associates	25	Droitwich	1	M. Dicks-Jo
Evans	Prosser Knowles Associates	24	Droitwich	1	L. George
	Castlegate Financial Management	39	Grantham	3	J. McConkey
Womble					,
vvomble Tyler	Wyefield Wealth Management	112	Hereford	3	R. Fisher

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VOUCHEDFOR'S TOP RATED FINANCIAL ADVISERS

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InstantionInterfact <td>W. Diggins</td> <td>Ryley Wealth Management*</td> <td>122</td> <td>Nottingham</td> <td>3</td>	W. Diggins	Ryley Wealth Management*	122	Nottingham	3
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M. Brennan Ethical Adviser 103 Sutton Coldfield 5 R. Foxall Warwick Wealth Management 49 Sutton Coldfield 1	O. Williams J. Noott S. Davies	Stonegate Wealth Management* Meriden Financial Planning Beals Mortgage and Financial Services	27 182 233	Stourbridge Stourport	3 3
R. Foxall Warwick Wealth Management 49 Sutton Coldfield 1	O. Williams J. Noott S. Davies M. Harvey	Stonegate Wealth Management* Meriden Financial Planning Beals Mortgage and Financial Services Charters Private Wealth	27 182 233 88	Stourbridge Stourport Stratford-uAvon	3 3 6+
	O. Williams J. Noott S. Davies M. Harvey A. Richardson	Stonegate Wealth Management* Meriden Financial Planning Beals Mortgage and Financial Services Charters Private Wealth S J Bettridge Financial Planning	27 182 233 88 51	Stourbridge Stourport Stratford-uAvon Studley	3 3 6+ 3
M. Johnson Integritas Financial Planners 157 Swadlincote 6+	O. Williams J. Noott S. Davies M. Harvey A. Richardson A. Reid	Stonegate Wealth Management* Meriden Financial Planning Beals Mortgage and Financial Services Charters Private Wealth S J Bettridge Financial Planning Gemini Wealth Management	27 182 233 88 51 227	Stourbridge Stourport Stratford-uAvon Studley Sutton Coldfield	3 3 6+ 3 6+
	O. Williams J. Noott S. Davies M. Harvey A. Richardson A. Reid M. Brennan	Stonegate Wealth Management* Meriden Financial Planning Beals Mortgage and Financial Services Charters Private Wealth S J Bettridge Financial Planning Gemini Wealth Management Ethical Adviser	27 182 233 88 51 227 103	Stourbridge Stourport Stratford-uAvon Studley Sutton Coldfield	3 6+ 3 6+ 5

N. Oliver	AFH Weal
C. Parker	Argentis
A. Alden	Integritas
I. Laker	Bosworth
L. Taylor	Robert Nic
J. Shukie	Croft & Oa
P. Anstee	Fountain V
C. Bowmer	Fortitude F
R. Peters	Fortitude F
S. Colby Butcher	Fortitude F
S. Francis	RBA Weal
N. James	One Financ
M. Bibb	True Poten
T. Ross	Velocity Fi
R. Coker	Attain Fina
E. Roberts	Roberts W
A. Thomas	GP3 Finan
S. Astley	Mattioli W
T. Thursfield	Thursfield Planning
G. Singh	Sigma We
J. Barefoot	Ascot Lloy
S. Brueton	Bank Hous
C. Fox	Bank Hous
L. Waterfall	Purity Fina
M. Williams	Ascot Lloy
S. Perera	Britannic F Manageme
S. Mansell	Temple Ba Advice
B. Sahota	Attivo
S. Smith	Quilter Fin
M. Wright	Hoyl Inde
H. Metcalf	Golden Oa
N. Farnden	Fidelius*

	EAST ENGLAN	ID		
M. Wright	Hoyl Independent Advisers	96	Attleborough	4
H. Metcalf	Golden Oak Wealth Management	80	Cambridge	6+
N. Farnden	Fidelius*	42	Cambridge	1
J. Jackson	Spiritus Wealth	17	Cambridge	1
M. Lee	Hoyl Independent Advisers	50	Cromer	3
A. Crockert	Iceni Financial Advisers	89	Dereham	5
D. O'Kane	D O'Kane Financial Services	113	Great Yarmouth	4
N. Manning	Finance Shop	70	Great Yarmouth	3
T. Burridge	MKC Wealth*	51	Great Yarmouth	1
D. Morgan	Dan Morgan Financial Associates	29	Great Yarmouth	2
D. Cripps	Ramsay & White	25	Huntingdon	1
S. Harrison	Hamilton Bennett Financial Solutions	16	Huntingdon	1
C. O'Sullivan	O'Sullivan Financial Planning*	44	Kettering	1
B. Mann	True Potential	25	Kettering	1
G. Rawlings	Ascot Lloyd	65	King's Lynn	1
P. Stone	Ascot Lloyd	54	King's Lynn	1
K. Hately	GPFM*	27	King's Lynn	1
T. Bromley	Sovereign Wealth	173	Lowestoft	5
M. Chandler	Hoyl Independent Advisers	73	Lowestoft	4
D. Glover	Hoyl Independent Advisers	63	North Walsham	4
J. Drake	Martin Smith Independent Financial Adviser	28	North Walsham	1
M. Johns	Succession Wealth	162	Norwich	6+
J. Edwards	Hoyl Independent Advisers	109	Norwich	4
M. Donovan	Hoyl Independent Advisers	109	Norwich	4
P. Oddy	Phil Oddy Financial Solutions*	69	Norwich	4
L. Jones	Ascot Lloyd	58	Norwich	1
J. Richardson	Ascot Lloyd	57	Norwich	1
A. Couling	Lifetime Financial Solutions	55	Norwich	1
D. Browne	Ascot Lloyd	44	Norwich	2
N. Makuve	Compass Independent Financial Services	39	Norwich	1
D. Spanton	Chequers Financial Planning	30	Norwich	2

VOUCHEDFOR'S TOP RATED FINANCIAL ADVISERS

n Management	43	Swadlincote	3
	40	Swadlincote	1
inancial Planners	34	Swadlincote	2
/ealth Management	91	Tamworth	2
olas Financial Advisers	75	Telford	3
es	39	Telford	2
ealth	175	Thrapston	3
nancial Planning	62	Towcester	1
nancial Planning	39	Towcester	1
nancial Planning	18	Towcester	1
n Management	22	Uttoxeter	1
al Solutions*	36	Warwick	3
ial	20	Warwick	1
ancial Planning	14	Warwick	1
ncial Planning	59	Wellingborough	5
alth Management	44	Wigston	3
al Solutions	23	Wigston	1
ods	15	Wigston	1
k Co. Personal Financial	30	Willenhall	1
th Partners	104	Wolverhampton	4
	79	Wolverhampton	1
Financial Planning	67	Wolverhampton	2
Financial Planning	56	Wolverhampton	2
cial Services	46	Wolverhampton	2
	174	Worcester	4
ace Financial ht*	159	Worcester	3
Independent Financial	154	Worcester	6+
	96	Worcester	6+
ncial Advisers	19	Worcester	1

F. Farrant	Anglian Wealth Management	29	Norwich	1
T. Griffin	Seeker Financial Planning	16	Norwich	1
N. Waghorn	TS Financial Planning	14	Norwich	1
R. Drake	Anglian Wealth Management	13	Norwich	1
D. Hurren	Norfolk Wealth Management	11	Norwich	1
J. Anderson	Westminster Wealth Management*	73	Peterborough	1
D. Seal	AFH Wealth Management	63	Peterborough	4
J. Guymer	The Mortgage Merchant	25	Peterborough	1
J. Stirling	Walden Capital	108	Saffron Walden	2
M. Gant	Walden Capital	60	Saffron Walden	1
A. Lee	Walden Capital	23	Saffron Walden	1
J. Gordon	Lynas Vokes Investments	103	Spalding	1
A. Bayly	Chromatic Wealth Management	30	St Neots	1
D. Lawrance	David Lawrance Financial Planning	28	St Neots	1
D. Payne	Golden Oak Wealth Management	77	Stamford	5
S. Dean	CMIS IFA	37	Stamford	3
P. McGuire	Hoyl Independent Advisers	76	Wymondham	3

GREATER LONDON

G. Fletcher	KBA FS	32	Abbots Langley	3
N. Khan	Nade Khan	36	Aldersbrook	2
J. Kinch	Fairstone	129	Aldgate	6+
R. Speedie	InterestMe Financial Planning	123	Aldgate	6+
L. Jackson	JW Financial Services	95	Aldgate	1
A. Rideout	Foster Denovo	77	Aldgate	6+
H. Tonks	Bradbys Wealth Management	165	Aldwych	3
G. Meloy	Enver Wealth Management	125	Aldwych	4
J. Pearson	Westminster Wealth Management*	125	Aldwych	1
S. Ahmed	Opulence Wealth Management	115	Aldwych	4
D. Bloomfield	Daniel Bloomfield Wealth Management*	104	Aldwych	5
H. Tingley	Tingley & Cooper*	88	Aldwych	3
D. Dando	Westminster Wealth Management*	78	Aldwych	2
M. Norris	Twelve Wealth Management	63	Aldwych	1
L. Atthis	David James Wealth*	48	Aldwych	2
L. Hughes	Evans Hart	48	Aldwych	1
A. Cela	Cela Asset Management	46	Aldwych	3
A. Chopra	Westminster Wealth Management*	39	Aldwych	4
A. Rowe	Evolution Financial Services	36	Aldwych	1
S. Fordred	Twelve Wealth Management	35	Aldwych	1
F. Hanif	David James Wealth*	34	Aldwych	1
S. Kennedy	Westminster Wealth Management*	30	Aldwych	1
M. Morris	Twelve Wealth Management	17	Aldwych	1
R. Islam	St. James's Place	43	Arnos Grove	3
R. Waller	JW Financial Services	163	Bank	1
J. Attenborough	Waymark Financial*	157	Bank	4
B. Phillips	Virtus Financial Planning*	105	Bank	1
N. Dunne	Dunne Wealth Management	94	Bank	3
N. Cummins	Nick Cummins Wealth Management	87	Bank	4
I. Ivanov	MKC Wealth*	84	Bank	1
E. Bray	Morrinson Wealth	79	Bank	2
M. Holbrook	MKC Wealth*	72	Bank	1
S. Farrar	Virtus Financial Planning*	69	Bank	2
N. Dhillon	St. James's Place	68	Bank	2
D. Mole	InterestMe Financial Planning	67	Bank	1
C. Hall	Fidelius*	64	Bank	1
R. Harbrow	Blue Heron Financial Services	61	Bank	1
D. Freeman	Freedom Wealth Management	59	Bank	2
A. Angrish	Morrinson Wealth	54	Bank	3
K. Keeney	MKC Wealth*	54	Bank	1
J. Pennell	Morrinson Wealth	53	Bank	2
S. Wilkinson	Reliance Wealth Management	52	Bank	4
A. Awesu	Quilter Financial Advisers	51	Bank	2
		49	Bank	

Field	AriantiaNaminaName	France	Justin France Wealth Management	47	Bank	4
AkyowaJackon Hodge Weath41Bankon3BalasinpinFairstone30Bankon2CarlesIVA Weath20Bankon1ShinerChyate Financial Panning21Bankon1La BardGame Tancial Panning21Bankon1La BardCarlyate Financial Panning21Bankon1La BardCarlyate Financial Panning21Bankon1BankonSigue Carlon Carlyate Financial Panning21Bankon1CarlonSigue Carlyate Financial Panning21Bankon1Sigue Carlyate Financial Panning21Bankon11CarlonGarde Macath Management21Bankon1CarlonSigue Carlyate Financial Panning21Bankon1CarlonGarde Macath Management21Bankon1CarlonGarde Macath Panning21Bankon1CarlonGarde Macath Panning21Bankon1CarlonMatch Financial Panning21Bankon1CarlonMatch Financial Panning21Bankon1CarlyateMatch Financial Panning21Bankon1CarlyateMatch Financial Panning21Bankon1CarlyateMatch Financial Panning21Bankon1CarlyateMatch Financial Panning21Bankon1CarlyateMatch Financial Panning21Bankon1 <td>Answer and a set of the set</td> <td>. Foley</td> <td>Fidelius*</td> <td>43</td> <td>Bank</td> <td>1</td>	Answer and a set of the set	. Foley	Fidelius*	43	Bank	1
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ClandClandble </td <td>ClanceClanc</td> <td> Hill</td> <td>Citygate Financial Planning*</td> <td>14</td> <td>Bank</td> <td>1</td>	ClanceClanc	Hill	Citygate Financial Planning*	14	Bank	1
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FIRM - * Top Rated Firm (inc's trading names of Top Rated Firms), see p19 YEARS QUALIFIED - Consecutive years as a Top Rated Adviser

VOUCHEDFOR'S TOP RATED FINANCIAL ADVISERS

	GREATER LOND				S. Midgley	Black S
		SA	NO	YEARS QUALIFIED	J. Cooper	Black S
NAME	FIRM	REVIEWS	LOCATION	ARS	R. Young	Black S
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P. Simmons	Forvis Mazars Financial Planning*	128	Fleet Street	4		Black S
A. Ivison	The Private Office*	60	Fleet Street	2	J. Lyons S. Alemanno	The Priv
J. Massey	Forvis Mazars Financial Planning*	37	Fleet Street	2		
T. Mills	Forvis Mazars Financial Planning*	33	Fleet Street	1	A. Banks	The Priv
R. Sandhu	The Private Office*	27	Fleet Street	1	D. Shepherd	Morrins
S. Corkhill	SC Financial Planning Ltd	73	Gipsy Hill	6+	K. White	Attivo
M. Gaeton	Gaeton Financial Planning	22	Goffs Oak	1	B. Shah	London
F. Horton	Edward Frazer*	101	Gravesend	5	N. Haynes	Naomi H
B. Rains	Bob Rains Wealth Management	45	Gravesend	4	P. Sanders	The Priv
A. King	Ellis Bates Financial Advisers*	100	Grays	2	C. McCarthy	The Priv
D. Wallbank	Ginkgo Financial.*	205	Greenwich	4	D. Schama	Optima
M. Ewers	Morrinson Wealth	102	Greenwich	2	P. Hart	Medical
C. Mountain	2plan Wealth Management	149	Hampton	4	J. Awaritefe	Medical
A. Mittal	Expert Independent Financial Planning	168	Harrow	6+	D. Stafford	Medical
C. Crawford	Crawford Dean Wealth Management	17	Harrow on the Hill	1	C. Friel	Bluesky Wealth
N. Shaffer	2plan Wealth Management	69	Hendon	6+	M. Scull	Medical
J. Ramos	J Ramos Wealth Management	36	Hendon	з	O. Prichard	Medical
L. Conway-	LCH Wealth	103	High Holborn	1	B. Manso de	Medical
Hughes			-		Zuniga	
P. Patel	Ablestoke	102	High Holborn	6+	M. Turrent	Journey
R. Cherry	Westminster Wealth Management*	99	High Holborn	3	P. Kalamatas	Morrins
S. Jones	Westminster Wealth Management*	86	High Holborn	1	M. Crawley- Boevey	PK Grou
K. Hughes	Westminster Wealth Management*	79	High Holborn	2	P. Storer	Severn
M. Campbell	Evolution Financial Services	32	Highbury	1	B. Ricketts	Ben Ric
M. O'Donovan	Think Financial Wealth Management	101	Hoddesdon	3	R. Prabhakar	Rajiv Pr
V. Deen	Deen Financial Services	66	Hoddesdon	4	F. Morpurgo	Morpur
K. Campbell	Autonomy Finance	46	Hoddesdon	1	N. Mistry	Prosper
S. Williams	Cooper Parry Wealth	28	Holborn	1	S. Nesbitt	The Priv
C. Abel	The Private Office*	39	Holloway	2	J. Pindolia	Lyfe FS
E. Cheung	EFC Financial Planning	38	Homerton	3	M. Snook	MPL W
B. Winters	Municipal Financial Planning	12	Hornchurch	1	A. Shields	The Priv
S. Whybrow	Thanks Wealth Planning*	184	Hoxton	6+	R. Sharma	Albany
J. Hodges	Money Honey	107	Hoxton	6+	B. Clapham	Ellis Ba
L. Meller	Personal Finance Movement	17	Hoxton	1	R. Nobbs	Evergre
D. Burns	Burns Wealth Planning	17	Isleworth	1	C. Dosanjh	-
K. Swarup	Compound Wealth Planning	71	Kensal Green	1		Arcus V
M. Wilcocks	Wilcocks & Wilcocks	111	Kensington	1	N. Ali	Solasta
O. Wilson	Enver Wealth Management	24	Kingston	2	K. Wilkins	St. Jame
J. Martin	Trowlock Wealth Management	24	Kingston	2	N. Shah	Insight
T. Wilson	Wilson Wealth Advisory	133	Knightsbridge	5	A. Hussain	Attivo
					T. Norton	AAG W
M. Psarra	Iris Wealth Management	101	Knightsbridge	2	I. Craigie	AAG W
S. Kanda	McMillan Wealth Consultants	61	Knightsbridge	4	L. Adlum	Attivo
S. Beazley	St. James's Place Wealth Management	57	Knightsbridge	2	N. Frid	Attivo
J. Brewer	Shawfield Wealth Management	49	Knightsbridge	1	O. Rahmani	Credius
R. Fox	Royston Fox Associates	49	Knightsbridge	4	J. Robinson	Forvis N
P. Dragoumis	Thera Wealth Management	48	Knightsbridge	2	O. Pereira	Clearwa
A. Watson	Noula Wealth Consultancy	44	Knightsbridge	4	G. Neall	Wake U
N. Percy-Baxter	PercyBaxter Wealth Management	44	Knightsbridge	3	R. Sheret	Evolutio
L. Collister	Compass Financial Solutions	30	Knightsbridge	1	N. Zammit	Realise
D. Fenn	The Ethical Wealth Project	13	Knightsbridge	1	S. Standerwick	MLP We
D. Minkova	St. James's Place Wealth Management	11	Knightsbridge	1	S. Wade	J G Wea
C. Perera- Slater	The Private Office*	27	Ladbroke Grove	1	D. Helps	Clearwa
Slater C. Askew	Citywide Financial Partners	13	Leatherhead	1	M. Oral	The Priv
A. Thomas-	The Private Office*	66	Limehouse	2	Y. Arai	Yasuto
Walsh					J. Anderson	Throgm
E. Richardson	Quilter Financial Advisers	78	Longfield	1		
C. Shamsaddini	Clarence Place Wealth Management	72	Longfield	4	J. Ritterband	The Priv
E. Tudor	The Private Office*	145	Loughton	5	S. Jerath	SRJ We
	O Wealth	43	Marylebone	3	J. Marshall	Jordan N
J. Obeng	Q Wealth	40	,		E. Wilson	The Edr

The information in these tables is correct as of 22nd July 2024

Black Swan Financial Planning	126	Moorgate	1	M. Francisco	Wisetree Financial Planning	34	Tower Hill
Black Swan Financial Planning	118	Moorgate	4	J. Parfitt	Castell Wealth Management	31	Tower Hill
Black Swan Financial Planning	105	Moorgate	3	A. Phillips	William Street Wealth Management	20	Tower Hill
Black Swan Financial Planning	90	Moorgate	4	P. Dyjecinski	Clara Wealth Management	65	Turnham Green
Deep Dive Financial Planning	57	Moorgate	5	A. Liatis	Morrinson Wealth	33	Turnham Green
Black Swan Financial Planning	32	Moorgate	3	J. Wade	Charles Wade Finance	113	Twickenham
The Private Office*	72	New Cross	1	T. Fawcett	Globe Independent Financial Advisors	102	Twickenham
The Private Office*	118	Peckham Rye	4	M. Johnson	MJ Financial Planning	82	Twickenham
Morrinson Wealth	50	Peckham Rye	3	D. Holland	Globe Independent Financial Advisors	74	Twickenham
Attivo	71	Piccadilly	1	J. Pickles	Globe Independent Financial Advisors	71	Twickenham
London Wealth	86	Pinner	6+	A. Connolly	Globe Independent Financial Advisors	69	Twickenham
Naomi Haynes Financial Planning	58	Potters Bar	3	M. Blosse	Globe Independent Financial Advisors	61	Twickenham
The Private Office*	155	Primrose Hill	6+	I. Dhanjal	Morrinson Wealth	27	Twickenham
The Private Office*	43	Putney	2	A. Kyprianou	The Private Office*	76	Waltham Cross
Optimal Wealth Management	20	Radlett	1	K. Shah	Argentis	159	Walton-on-Thames
Medical Family Finance*	218	Regent's Park	4	A. Liddelow	LFS Wealth Management	67	Warlingham
Medical Family Finance*	181	Regent's Park	4	J. Willis	Future Start	120	Watford
Medical Family Finance*	155	Regent's Park	4	M. Tumbridge	Julian Harris Financial Consultants	23	Watford
Bluesky Independent	59	Regent's Park	4	E. Clayton	Compound Wealth Planning	11	West Hampstead
Wealth Managers	55	. regent a raik		Le Sueur			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Medical Family Finance*	57	Regent's Park	3	T. Sando	Quilter Financial Advisers	55	West Wickham
Medical Family Finance*	30	Regent's Park	1	S. Sloma	Engage Financial Services	57	Whetstone
Medical Family Finance*	21	Regent's Park	1	T. Reynolds	Engage Financial Services	11	Whetstone
lourney	40	Richmond	3	M. Rayner	Compton Financial Services	108	Wimbledon
Morrinson Wealth	27	Richmond	2	K. A. Obuor-	The Rock - Financial Management	14	Woolwich
PK Group	27	Richmond	1	Asimpih W. F. da Silva	Companies Goal Finance	35	Worcester Park
k Gloup	21	Richmonia	1				
Severn Financial	69	Rickmansworth	5	M. Davis- Skeggs	Davis-Skeggs Wealth Management	26	Worcester Park
en Ricketts Wealth Management	43	Rickmansworth	4				
Rajiv Prabhakar	38	Rickmansworth	3		NORTH ENGLA	ND	
lorpurgo Wealth	120	Romford	6+	W. Bedford	Bedford Wealth	43	Accrington
Prosperity Life Planning	38	Romford	1	R. Wilkinson	Wilkinson Financial Management	180	Alderley Edge
'he Private Office*	37	Rotherhithe	1	C. Marsh	Cullen Wealth	38	Alderley Edge
yfe FS	83	Ruislip	4	D. Toner	True Potential	104	Alnwick
IPL Wealth Management	53	Russell Square	1	A. Tait	Newcastle Financial Advisers*	101	Alnwick
		Selhurst		C. Weetman	Otus Financial Planning*	138	Altrincham
The Private Office*	112		4	G. Robinson	Elite Financial Planning Consultants	104	Altrincham
Albany Finance	26	Sidcup	1		-		
Ilis Bates Financial Advisers*	31	Soho	2	A. Wood	MKC Wealth*	89	Altrincham
Evergreen Financial Planning	46	South Woodford	2	N. Bone	Nicholas Bone Financial	39	Altrincham
Arcus Wealth	42	South Woodford	1	P. McGregor	Pursuit Financial Planning	65	Askam-in-Furness
olasta Wealth Management	38	South Woodford	1	J. Barron	Sandringham Financial Partners*	169	Barnard Castle
it. James's Place	22	South Woodford	1	A. Carter	Newcastle Financial Advisers*	54	Barnard Castle
nsight Financial Services	66	Southgate	6+	J. Carr	Stepping Stones Financial Solutions	93	Barnsley
Attivo	31	St James's	1	K. McKay	The Arlo-Group UK	19	Barnsley
AAG Wealth Management	31	St James's	1	L. Crosby	Crosby Financial Planning	14	Barnsley
				M. Pottage	Armstrong Watson	33	Beverley
AG Wealth Management	28	St James's	1	P. Jones	Forrester Boyd Wealth Management*	25	Beverley
Attivo	23	St James's	1				
Attivo	14	St James's	1	D. Axtell	True Potential	165	Billingham
redius Wealth	180	St Paul's	4	M. Eldor	Peak Fifteen Financial Planning	62	Birkenhead
orvis Mazars Financial Planning*	78	St Paul's	1	B. Talman	MGL Wealth Management	101	Bishop Auckland
Clearwater Wealth Management	45	St Paul's	3	R. Benford	Newcastle Financial Advisers*	69	Bishop Auckland
Vake Up Your Wealth	81	Staines	4	P. Wray	APW Financial Planning	111	Blackburn
volution Financial Services	67	Staines	3	B. Wrigley	Adcas Financial Management*	164	Blackpool
ealise Wealth Management	31	Sunbury	1	D. Bolam	Newcastle Financial Advisers*	99	Blaydon-on-Tyne
ILP Wealth Management	156	Surbiton	6+	N. Wrightson	True Potential	24	Blaydon-on-Tyne
				C. Atherton	Swan Financial Planning	266	Bolton
G Wealth	62	Sutton	4	P. Handford	-		
learwater Wealth Management	53	Sutton	3		Sandringham Financial Partners*	134	Bolton
he Private Office*	87	Swiss Cottage	4	K. Titmus	Halcyon Financial Planning	115	Bolton
′asuto Arai Wealth Management	33	Swiss Cottage	3	J. Webster	Webster Financial Management	56	Bolton
Fhrogmorton Private Capital	50	Tadworth	1	K. Ghambaryan	Aitana Financial Services	42	Bolton
The Private Office*	62	Tooting	1	J. Lyons	Clear Vision Wealth Management	32	Bolton
SRJ Wealth Management	67	Tower Hill	4	A. Elson	Berry & Oak	131	Boston Spa
		T 1100	4	M. Hinchliffe	Sandringham Financial Partners*	100	Bramhope
Jordan Marshall Wealth Management	60	Tower Hill	4				
Jordan Marshall Wealth Management The Edmund Wilson Practice	60 48	Tower Hill	4	D. Seaton	Ryley Wealth Management*	18	Brigg

. Francisco	Wisetree Financial Planning	34	Tower Hill	3
Parfitt	Castell Wealth Management	31	Tower Hill	2
. Phillips	William Street Wealth Management	20	Tower Hill	2
Dyjecinski	Clara Wealth Management	65	Turnham Green	3
. Liatis	Morrinson Wealth	33	Turnham Green	2
Wade	Charles Wade Finance	113	Twickenham	1
Fawcett	Globe Independent Financial Advisors	102	Twickenham	3
. Johnson	MJ Financial Planning	82	Twickenham	2
Holland	Globe Independent Financial Advisors	74	Twickenham	1
Pickles	Globe Independent Financial Advisors	71	Twickenham	1
. Connolly	Globe Independent Financial Advisors	69	Twickenham	1
. Blosse	Globe Independent Financial Advisors	61	Twickenham	1
Dhanjal	Morrinson Wealth	27	Twickenham	2
. Kyprianou	The Private Office*	76	Waltham Cross	1
Shah	Argentis	159	Walton-on-Thames	1
. Liddelow	LFS Wealth Management	67	Warlingham	1
Willis	Future Start	120	Watford	6+
. Tumbridge	Julian Harris Financial Consultants	23	Watford	1
Clayton Sueur	Compound Wealth Planning	11	West Hampstead	1
Sando	Quilter Financial Advisers	55	West Wickham	4
Sloma	Engage Financial Services	57	Whetstone	1
Reynolds	Engage Financial Services	11	Whetstone	1
. Rayner	Compton Financial Services	108	Wimbledon	4
A. Obuor- simpih	The Rock - Financial Management Companies	14	Woolwich	1
. F. da Silva	Goal Finance	35	Worcester Park	2
. F. da Silva . Davis- keggs	Goal Finance Davis-Skeggs Wealth Management	35 26	Worcester Park Worcester Park	2
. Davis-	Davis-Skeggs Wealth Management	26		
. Davis- keggs	Davis-Skeggs Wealth Management	26 ND	Worcester Park	2
. Davis- keggs /. Bedford	Davis-Skeggs Wealth Management NORTH ENGLA Bedford Wealth	26 ND 43	Worcester Park	2
. Davis- keggs 7. Bedford Wilkinson	Davis-Skeggs Wealth Management NORTH ENGLA Bedford Wealth Wilkinson Financial Management	26 ND 43 180	Worcester Park	2 1 3
. Davis- (eggs . Bedford Wilkinson Marsh	Davis-Skeggs Wealth Management NORTH ENGLA Bedford Wealth Wilkinson Financial Management Cullen Wealth	26 ND 43 180 38	Worcester Park Accrington Alderley Edge Alderley Edge	2 1 3 1
. Davis- keggs 4. Bedford Wilkinson Marsh Toner	Davis-Skeggs Wealth Management NORTH ENGLA Bedford Wealth Wilkinson Financial Management Cullen Wealth True Potential	26 ND 43 180 38 104	Worcester Park	2 1 3 1 6+
. Davis- ceggs . Bedford Wilkinson Marsh Toner Tait	Davis-Skeggs Wealth Management NORTH ENGLA Bedford Wealth Wilkinson Financial Management Cullen Wealth True Potential Newcastle Financial Advisers*	26 ND 43 180 38 104 101	Worcester Park	2 1 3 1 6+ 3
. Davis- ceggs	Davis-Skeggs Wealth Management NORTH ENGLA Bedford Wealth Wilkinson Financial Management Cullen Wealth True Potential Newcastle Financial Advisers* Otus Financial Planning*	26 ND 43 180 38 104 101 138	Worcester Park	2 1 3 1 6+ 3 1
. Davis- keggs . Bedford Wilkinson Marsh Toner Tait Weetman Robinson	Davis-Skeggs Wealth Management NORTH ENGLA Bedford Wealth Wilkinson Financial Management Cullen Wealth True Potential Newcastle Financial Advisers* Otus Financial Planning* Elite Financial Planning Consultants	26 ND 43 180 38 104 101 138 104	Worcester Park	2 1 3 1 6+ 3 1 3 1 4
A Bedford Wilkinson Marsh Toner Tait Weetman Robinson	Davis-Skeggs Wealth Management NORTH ENGLA Bedford Wealth Wilkinson Financial Management Cullen Wealth Cullen Wealth Mwcastle Financial Advisers* Cits Financial Planning Consultants MKC Wealth*	26 ND 43 180 38 104 101 138 104 104 89	Worcester Park	2 1 3 1 6+ 3 3 1 1 4 1
Davis- ceeggs	Davis-Skeggs Wealth Management NORTH ENGLA Bedford Wealth Wilkinson Financial Management Wilkinson Financial Advisers Cullen Wealth True Potential Newcastle Financial Advisers* Otus Financial Planning* Eite Financial Planning Consultants MKC Wealth* Nicholas Bone Financial	26 ND 43 180 38 104 101 138 104	Worcester Park	2 1 3 1 6+ 3 1 3 1 4
A Bedford Wilkinson Marsh Toner Tait Weetman Robinson	Davis-Skeggs Wealth Management NORTH ENGLA Bedford Wealth Wilkinson Financial Management Cullen Wealth Cullen Wealth Mwcastle Financial Advisers* Cits Financial Planning Consultants MKC Wealth*	26 ND 43 180 38 104 101 138 104 89 39	Worcester Park	2 1 3 1 6+ 3 1 4 4 1 2
Davis- eeggs Bedford Wilkinson Marsh Toner Tait Weetman Robinson Wood Bone McGregor	Davis-Skeggs Wealth Management NORTH ENGLA Bedford Wealth Wilkinson Financial Management Wilkinson Financial Adviagement Cutlen Wealth True Potential Newcastle Financial Advisers* Citus Financial Planning Consultants Kick Wealth* Nicholas Bone Financial Pursuit Financial Planning	26 ND 43 180 38 104 104 138 104 89 39 65	Worcester Park Accrington Accrington Adderley Edge Alderley Edge Alderley Edge Althrick Altrincham Altrincham Altrincham Altrincham	2 1 3 1 4 3 4 1 4 1 2 2 2
Davis- eeggs Bedford Wilkinson Marsh Toner Toner Tait Weetman Robinson Wood Bone Bone McGregor Barron	Davis-Skeggs Wealth Management NORTH ENGLA Bedford Wealth Wilkinson Financial Management Wilkinson Financial Management Cullen Wealth True Potential Newcastle Financial Advisers* Otus Financial Planning Consultants MKC Wealth* Nicholas Bone Financial Pursuit Financial Planning Pursuit Financial Planning	26 ND 43 180 38 104 104 138 104 89 39 65 169	Worcester Park Accrington Accrington Adderley Edge Alderley Edge Alderley Edge Altrincham Altrincham Altrincham Altrincham Altrincham Altrincham Barnard Castle	2 1 3 1 4 3 1 4 1 2 2 2 6+
Davis- Ceeggs A Bedford Wilkinson Marsh Toner Toner Tait Weetman Weetman Nood Bone Bone Bone Barron	Davis-Skeggs Wealth Management NORTH ENGLA Bedford Wealth Wilkinson Financial Management Wilkinson Financial Advisers* Cullen Wealth Newcastle Financial Advisers* Clute Financial Planning Consultants MKC Wealth* Nicholas Bone Financial Planning Parsuit Financial Planning Sandringham Financial Partners* Newcastle Financial Advisers*	26 ND 43 180 38 104 104 138 104 89 39 65 169 54	Worcester Park Accrington Accrington Adderley Edge Alderley Edge Altrincham Altrincham Altrincham Barnard Castle Barnsley	2 1 3 1 6+ 3 4 1 4 1 2 2 2 5 6+ 1
Davis- Redgs- Caedford Wilkinson Marsh Toner Toner Tait Weetman Robinson Wood Bone Bone Barron Carter Carter	Davis-Skeggs Wealth Management NORTH ENGLA Bedford Wealth Wilkinson Financial Management Wilkinson Financial Management Cullen Wealth Cullen Wealth Newcastle Financial Advisers* Clus Financial Planning Consultants McC Wealth* Nicholas Bone Financial Pursuit Financial Planning Sandringham Financial Partners* Newcastle Financial Advisers* Sandringham Financial Advisers*	26 ND 43 180 38 104 101 138 104 89 39 65 169 54 54	Worcester Park Accrington Accrington Alderley Edge Alderley Edge Alderley Edge Alderley Edge Alderley Edge Altrincham Altrincham Altrincham Altrincham Barnard Castle	2 1 3 1 4 3 4 1 2 4 2 2 2 4 5 4 1 1 4
Davis- Reeggs Bedford Wilkinson Marsh Toner Toner Tait Weetman Robinson Wood Bone Bone Bone Carter Carter Carter	Davis-Skeggs Wealth Management NORTH ENGLA Bedford Wealth Wilkinson Financial Management Wilkinson Financial Management Gullen Wealth True Potential True Potential Otus Financial Planning Consultants Glite Financial Planning Consultants MKC Wealth* Nicholas Bone Financial Partners* Gandringham Financial Partners* Newcastle Financial Advisers4 Keycastle Financial Advisers4 Topping Stones Financial Solutions The Arlo-Group UK	26 ND 43 180 38 104 104 104 89 39 65 169 54 93 199	Worcester Parks Accrington Accrington Adderley Edge Alderley Edge Altrincham Altrincham Altrincham Barnard Castle Barnsley Barnsley	2 1 3 1 3 3 1 3 4 1 2 2 3 4 1 2 4 1 1 4 1 1 1 1 1 1 1 1 1 1 1 1 1
Davis- Reeggs Bedford Wilkinson Marsh Toner Toner Tait Weetman Cone Bone Bone Barron Barron Carter Carter Carter Carter	Davis-Skeggs Wealth Management NORTH ENGLA Bedford Wealth Wilkinson Financial Management Wilkinson Financial Management Cullen Wealth Gutuen Wealth True Potential Newcastle Financial Advisers* Glite Financial Planning Consultants MKC Wealth* Nicholas Bone Financial Partners* Gandringham Financial Partners* Stepping Stones Financial Solutions The Arlo-Group UK Construction Consultants	26 ND 43 180 38 104 104 39 39 39 54 169 54 93 19 93	Worcester Park Accrington Accrington Accrington Alderley Edge Alderlay Edge Alderlay Edge Altrincham Altrincham Altrincham Altrincham Barnard Castle Barnard Castle Barnaley Barnsley	2 1 3 1 6+ 3 1 4 1 2 2 6+ 1 4 1 4 1 1
A Bedford Wilkinson Marsh Toner Tait Weetman Robinson Wood Bone Barron Carter Carter Carter Carter Carter Carsby Crosby	Davis-Skeggs Wealth Management NORTH ENGLA Bedford Wealth Wilkinson Financial Management Wilkinson Financial Management Cullen Wealth Cullen Wealth Newcastle Financial Advisers* Clus Financial Planning Consultants McC Wealth* Nicholas Bone Financial Outrons Sandringham Financial Planning Sandringham Financial Planning Sandringham Financial Solutions Grepping Stones Financial Solutions The Arlo-Group UK Crosby Financial Planning	26 ND 43 180 38 104 101 138 49 39 65 169 54 93 19 14 13 33	Worcester Parks Accrington Accrington Adderley Edge Alderley Edge Altrincham Altrincham Altrincham Barnard Castle Barnsley Barnsley Beverley	2 1 3 6+ 3 1 4 1 2 2 6+ 1 2 4 1 1 4 1 1 1 2
Davis- Reeggs Bedford Wilkinson Marsh Toner Toner Tait Weetman Robinson Core Bone Bone Core Gore Gore Carr Carr Carr Carsby Crosby Dottage	Davis-Skeggs Wealth Management NORTH ENGLA Bedford Wealth Wilkinson Financial Management Wilkinson Financial Management Cullen Wealth True Potential True Potential Newcastle Financial Advisers* Clus Financial Planning Consultants MKC Wealth* Nicholas Bone Financial Partners* Andringham Financial Partners* Stepping Stones Financial Solutions The Arlo-Group UK Crosby Financial Planning Armstrong Watson	26 ND 43 180 38 104 104 89 39 65 169 54 93 19 39 14 23 19 14 14 23 25	Worcester Park Accrington Accrington Adderley Edge Alderley Edge Altrincham Altrincham Altrincham Barnard Castle Barnsley Barnsley Barneley Beverley	2 1 3 4 3 1 3 4 3 1 4 3 4 1 3 4 4 1 1 4 1 1 1 1
A Bedford Wilkinson Marsh Toner Toner Tait Weetman Robinson Wood Bone Barron Carter Carter Carter Carter Carter Carter Carter Cosby Cosby Jones Axtell	Davis-Skeggs Wealth Management NORTH ENGLAS Bedford Wealth Wilkinson Financial Management Wilkinson Financial Management Cullen Wealth True Potential Newcastle Financial Advisers* Clus Financial Planning Consultants McK Wealth* Nicholas Bone Financial Planning Parsuit Financial Planning Sandringham Financial Partners* Gtepping Stones Financial Solutions The Arlo-Group UK Crosby Financial Planning Financial Planning Financial Planning Stepping Stones Financial Solutions Financial Planning Grosby Financial Planning Financial Planning Financial Planning Stepping Stones Financial Solutions Financial Planning Grosby Financial Planning Forrester Boyd Wealth Management* Financial Planning	26 ND 43 100 104 104 104 104 104 104 104 104 104	Worcester ParksAccringtonAccringtonAderley EdgeAlderley EdgeAlderley EdgeAltrinchamAltrinchamAltrinchamAltrinchamBarnard CastleBarnard CastleBarnsleyBarnsleyBeverleyBeverleyBillingham	2 1 3 4 3 1 4 1 2 6+ 1 4 1 4 1 1 1 2 2 3 4 5 1 1 2 3 1 1 1 2 3 1 1 1 1 3 1 1 1 1 3 1 1 1 1
A Bedford Wilkinson Marsh Toner Toner Toner Care Robinson Wood Bone McGregor Care Carter Carter Carter Carter Carter Cosby Cos	Davis-Skeggs Wealth Management NORTH ENGLAS Bedford Wealth Wilkinson Financial Management 'Ullen Wealth Cullen Wealth True Potential Otus Financial Advisers* Otus Financial Planning Consultants MKC Wealth* Nicholas Bone Financial Partners* Gandringham Financial Partners* Grosby Financial Planning The Arlo-Group UK Grosby Financial Planning Torester Boyd Wealth Management* True Potential Partnering Watson Fure Potential Pack Fifteen Financial Planning	26 ND 43 180 38 104 101 138 89 39 65 169 54 93 19 14 33 25 165 25 165	Worcester Parks Accrington Accrington Accrington Adderley Edge Alderlay Edge Altrincham Altrincham Altrincham Barnard Castle Barnsley Barnsley Beverley Billingham	2 1 3 1 3 1 3 1 3 1 3 1 2 3 4 1 1 3 1 1 1 2 3 1 1 1 2 1 1 2 1 1 1 1 2 1 1 1 1
A Bedford Wilkinson Marsh Toner Toner Tait Weetman Robinson Wood Bone Corr Corsby Carter Carr Carter Carr Carter Carr Corsby Corsby Corsby Corsby Carter Carter Carr Carte	Davis-Skeggs Wealth Management NORTH ENGLA Bedford Wealth Wilkinson Financial Management Wilkinson Financial Management Wilkinson Financial Management Tue Potential Newcastle Financial Advisers* Gtus Financial Planning Consultants McK Wealth* Nicholas Bone Financial Partners* Ausruit Financial Planning Standringham Financial Partners* Rowcastle Financial Advisers* Grosby Financial Planning Fire Arto-Group UK Forrester Boyd Wealth Management* Forrester Boyd Wealth Management* Pack Fifteen Financial Planning	26 ND 43 180 104 101 138 104 89 104 133 19 14 133 13 14 133 135 165 165 165 165	Worcester Parks Accrington Adcerley Edge Alderley Edge Altrincham Altrincham Altrincham Barnard Castle Barnsley Barnsley Beverley Billingham Bishop Auckland	2 1 3 1 3 4 1 4 1 2 6+ 1 4 1 1 4 1 1 2 2 3 4 1 1 1 2 1 2 1 1 1 1 1 1 1 1 1 1 1 1 1
A Bedford Wilkinson Marsh Toner Tait Weetman Robinson Cool Bone Cool Bone Cool Cool Cool Cool Cool Cool Cool Coo	Davis-Skeggs Wealth Management NORTH ENGLA Bedford Wealth Wilkinson Financial Management Wilkinson Financial Management Gullen Wealth True Potential Noucastle Financial Advisers ⁴ Gluts Financial Planning Consultants MCK Wealth ⁴ Nicholas Bone Financial Partners ⁴ Gursuit Financial Planning Sandringham Financial Partners ⁴ Grebping Stones Financial Solutions The Arto-Group UK Grosby Financial Planning Forseter Boyd Wealth Management Fine Potential Pack Fifteen Financial Planning MGL Wealth Management	26 ND 43 180 38 104 104 89 39 65 109 54 93 104 33 19 14 33 19 14 33 19 14 13 30 19 14 13 10 10 10 10 10 10 10 10 10 10 10 10 10	Worcester Parks Accrington Accrington Adderley Edge Alderley Edge Altrincham Altrincham Altrincham Barnard Castle Barnsley Barnsley Beverley Beilingham Bishop Auckland	2 1 3 1 3 1 3 1 4 1 4 1 2 6 + 1 1 1 2 6 + 1 1 2 6 + 1 1 2 6 + 1 1 1 1 1 1 1 1 1 1 1 1 1

S. Nutter	Sandringham Financial Partners*	175	Burnley	
S. Barnes	Elmfield Financial Planning	27	Burnley	
C. Dickinson	Elmfield Financial Planning	23	Burnley	
C. Hughes	Quilter Financial Advisers	68	Burnopfield	
B. Garlick	Bury Financial Advisers	365	Bury	
M. Green	Bury Financial Advisers	248	Bury	
E. Connaughton	Holcombe Wealth Management	95	Bury	
S. Kendell	Financial Options Group	57	Bury	
L. Bailey	Financial Options Group	51	Bury	
S. Taylor	Bury Financial Advisers	42	Bury	
	Newcastle Financial Advisers*		Carlisle	
D. Binder		128		
M. Slessor	2plan Wealth Management	115	Carlisle	
S. Shovlin	Armstrong Watson	106	Carlisle	
M. Dodds	Armstrong Watson	57	Carlisle	
C. Whittock	Armstrong Watson	39	Carlisle	
A. Pamphilon	Stan Sherlock Associates	35	Carlisle	
E. Copley	Armstrong Watson	21	Carlisle	
D. Parker	True Potential	148	Castleford	
M. Hawksworth	Ellis Bates Financial Advisers*	62	Castleford	
T. Heaword	Camargue Chambers	119	Cheadle	
A. Farrell	Sandringham Financial Partners*	101	Cheadle	
A. Edwards	Sylvan Financial Management*	85	Cheadle	
J. Patrick	Sylvan Financial Management*	80	Cheadle	
E. Painter	Sylvan Financial Management*	65	Cheadle	
C. Brennan	Blackstone Financial Management	42	Cheadle	
A. Winstanley	Sustainable Financial Planning	38	Cheadle	
K. Ansari	Cullen Wealth	21	Cheadle	
M. Bird	Chester Financial Wealth Management	106	Chester	
M. Hignett	Beaumont Wealth	82	Chester	
M. Reidford	Innes Reid	81	Chester	
T. Lenton	Moneytree Wealth Management	65	Chester	
		47		
C. Lovatt	Moneytree Wealth Management		Chester	
N. Sterio	Beaumont Wealth	38	Chester	
M. Testa	Cullen Wealth	17	Chester	
L. Metters	Newcastle Financial Advisers*	57	Chester-le-Street	
D. Robertson	Rosewood Wealth Management*	321	Chesterfield	
M. Jones	Jones & Co*	246	Chesterfield	
S. Pool-Gorman	Rosewood Wealth Management*	122	Chesterfield	
K. Yeomans	Jones & Co*	118	Chesterfield	
S. Jeakins	Jones & Co*	108	Chesterfield	
N. Smith	Harmony Wealth Management	85	Chesterfield	
J. Wright	True Potential	354	Choppington	
S. Sasimowicz	Sandringham Financial Partners*	107	Chorley	
C. Bates	Chapter3 Financial Planning	33	Chorlton	
S. Doherty	Sovereign Wealth	182	Cleckheaton	
R. Simpson	RDS Financial Planning	39	Cleckheaton	
M. Chadaj	Trusted Financial Planning	38	Cleckheaton	
S. Smith	Armstrong Watson	113	Cockermouth	
A. Tomlinson	Kingfisher House Wealth Management	19	Cockermouth	
K. Boon	Lifeplan Financial Management	172	Consett	
N. Graham-Hall	Newcastle Financial Advisers*	26	Consett	
T. Parkin	Newcastle Financial Advisers*	143		
			Cramlington	
M. Platt	MLP Financial	73	Crook	
S. McDermott	LightSide Financial Planning*	164	Crosby	
I. Massey	Cockbain & Associates	59	Crosby	
S. Hollingsworth	Newcastle Financial Advisers*	102	Darlington	
R. Denham	Sandringham Financial Partners*	101	Darlington	
D. Corner	Attivo	29	Darlington	
T. Clark	Attivo	28	Darlington	
T. Burd	Sandringham Financial Partners*	27	Darlington	
A. Woodruff	Woodruff Hill	119	Doncaster	
K. Penn	Fairstone	86	Doncaster	

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VOUCHEDFOR'S TOP RATED FINANCIAL ADVISERS

am Financial Partners* 175 Burnley 5 27 Burnley inancial Planning 1 1 nancial Planning 23 Burnley ancial Advisers 68 Burnopfield 5 cial Advisers 365 Bury 1 cial Advisers 248 Bury 4 95 Bury 6+ Wealth Management 57 Bury 4 ptions Group 51 Burv 2 ptions Group 42 Bury ncial Advisers 1 4 Financial Advisers* 128 Carlisle lth Management 115 Carlisle 6+ 106 Carlisle 5 Watson 57 Carlisle 1 2 Watson 39 Carlisle lock Associates 35 Carlisle 2 1 Watson 21 Carlisle 148 Castleford 5 tial s Financial Advisers* 62 Castleford 2 119 Cheadle 4 Chambers 6+ am Financial Partners* 101 Cheadle 85 Cheadle 3 ancial Managementⁱ 3 ancial Management* 80 Cheadle ancial Management* 65 Cheadle 3 42 Cheadle 1 Financial Management e Einancial Planning 38 Cheadle 2 21 Cheadle 1 nancial Wealth Management 106 Chester 3 82 Chester 1 Wealth 81 Chester 6+ 65 Chester 1 Wealth Management Wealth Management 47 Chester 1 Wealth 38 Chester 1 17 Chester 1 Financial Advisers* 57 Chester-le-Street 2 321 Chesterfield 6+ Wealth Management* 246 Chesterfield 6+ Wealth Management* 122 Chesterfield 5 4 118 Chesterfield 108 Chesterfield 4 Vealth Management 85 Chesterfield 4 354 Choppington 4 am Financial Partners* 107 Chorley 3 inancial Planning 33 Chorlton 2 182 Cleckheaton 5 Wealth icial Planning 39 Cleckheaton 1 nancial Planning 38 Cleckheaton 3 113 Cockermouth 5 Watson House Wealth Manage ent 19 Cockermouth 1 172 Consett nancial Management 6+ e Financial Advisers* 26 Consett 1 143 Cramlington 4 Financial Advisers* ncial 73 Crook 4 Financial Planning* 164 Crosby 1 & Associates 59 Crosby 2 e Financial Advisers* 102 Darlington 4 am Financial Partners* 101 Darlington 4

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R. MorseThe Private Office*53Ilkley1D. RileySiddons & Co Financial Planning12Ikkey1G. HicksThe Private Office*79Keighley1C. WheatmanAdvice Matters Financial Planning*133Kendal5A. MageanAzets Wealth Management59Kendal1B. FitzsimmonsArmstrong Watson22Kendal1I. PlantTrue Potential45Keswick1D. SmithForethought Financial123Knutsford4	T. Saleh	Forrester Boyd Wealth Management*	50	Hull	2
D. RileySiddons & Co Financial Planning12Ilkley1G. HicksThe Private Office*79Keighley1C. WheatmanAdvice Matters Financial Planning*133Kendal5A. MageanAzets Wealth Management59Kendal1B. FitzsimmonsArmstrong Watson22Kendal1I. PlantTrue Potential45Keswick1D. SmithForethought Financial123Knutsford4	A. Gray	Amy Gray Wealth Management	26	Hull	2
G. HicksThe Private Office*79Keighley1C. WheatmanAdvice Matters Financial Planning*133Kendal5A. MageanAzets Wealth Management59Kendal1B. FitzsimmonsArmstrong Watson22Kendal1I. PlantTrue Potential45Keswick1D. SmithForethought Financial123Knutsford4	R. Morse	The Private Office*	53	Ilkley	1
C. WheatmanAdvice Matters Financial Planning*133Kendal5A. MageanAzets Wealth Management59Kendal1B. FitzsimmonsArmstrong Watson22Kendal1I. PlantTrue Potential45Keswick1D. SmithForethought Financial123Knutsford4	D. Riley	Siddons & Co Financial Planning	12	Ilkley	1
A. MageanAzets Wealth Management59Kendal1B. FitzsimmonsArmstrong Watson22Kendal1I. PlantTrue Potential45Keswick1D. SmithForethought Financial123Knutsford4	G. Hicks	The Private Office*	79	Keighley	1
B. FitzsimmonsArmstrong Watson22Kendal1I. PlantTrue Potential45Keswick1D. SmithForethought Financial123Knutsford4	C. Wheatman	Advice Matters Financial Planning*	133	Kendal	5
I. Plant True Potential 45 Keswick 1 D. Smith Forethought Financial 123 Knutsford 4	A. Magean	Azets Wealth Management	59	Kendal	1
D. Smith Forethought Financial 123 Knutsford 4	B. Fitzsimmons	Armstrong Watson	22	Kendal	1
·	I. Plant	True Potential	45	Keswick	1
J. Larton Truly Independent 68 Lancaster 6+	D. Smith	Forethought Financial	123	Knutsford	4
	J. Larton	Truly Independent	68	Lancaster	6+

D. Goodall	Informed Financial Planning	201	Leeds	4
D. Lea	The Private Office*	132	Leeds	3
A. Woolhouse	iWealth Financial	127	Leeds	3
J. Baker	Live Smart Financial Planning	121	Leeds	2
N. Wright	Forvis Mazars Financial Planning*	111	Leeds	4
A. Enright	Sovereign Wealth	110	Leeds	4
M. Archdale	MAP Financial Planning	106	Leeds	4
P. Chambers	Chambers Financial Solutions	92	Leeds	3
J. White	The Financial Planning Centre	90	Leeds	1
M. Lamping	Ascot Lloyd	83	Leeds	3
R. Pentelow	Pentelow Wealth Management	76	Leeds	3
C. Ward	Forvis Mazars Financial Planning*	67	Leeds	4
J. Bowers	Sovereign Wealth	63	Leeds	5
A. Green	Forvis Mazars Financial Planning*	58	Leeds	4
T. Padgett	The Private Office*	51	Leeds	1
C. Tillett	The Private Office*	45	Leeds	2
R. McKeown	Sovereign Wealth	43	Leeds	3
Y. Al-Din	2plan Wealth Management	39	Leeds	4
J. Marlow	Armstrong Watson	34	Leeds	3
T. La Dell	AAB Wealth Chartered Financial	31	Leeds	2
1. La Dett	Planners*	51	Leeus	2
D. Berry	Argentis	30	Leeds	1
P. Rowan	Forvis Mazars Financial Planning*	22	Leeds	1
L. Bennett	Attivo	20	Leeds	1
C. Simpson	Forvis Mazars Financial Planning*	19	Leeds	1
J. Parsons	Armstrong Watson	19	Leeds	1
T. Malach	Attivo	18	Leeds	1
C. Thorpe	Agile Independent Financial Advice	10	Leeds	1
A. Patel	Camargue Wealth	97	Leigh	5
D. Parkinson	KBA FS	61	Leigh	4
K. Shepherd	KDS Financial Planning	28	Littleborough	1
C. Lunt	Chris Lunt IFA	276	Liverpool	6+
G. Davies	Ellis Bates Financial Advisers*	116	Liverpool	2
A. Worthington	Capstone Financial	106	Liverpool	4
W. Slater	Spectrum IFS	93	Liverpool	5
S. Gambhir	Hanson Financial Services	88	Liverpool	4
S. Inkson	CRC Mortgages Ltd	82	Liverpool	1
J. Roche	Hanover Wealth Management	80	Liverpool	6+
J. Agorom	Whitfield Wealth Management	76	Liverpool	1
-	Hanson Financial Services			3
M. Carlyle		39	Liverpool	
P. Edward	Edward Asset Management*	~ ~	Liverpool	
R.		39		1
Ranchagodage	BVS Mortgages & Financial Services	39 36	Liverpool	
Ranchagodage Don B. McCarthy	BVS Mortgages & Financial Services		Liverpool	1
Don B. McCarthy	Attivo	36 16	Liverpool	1 1 1
Don B. McCarthy M. Bond	Attivo Foster Denovo	36 16 28	Liverpool Liverpool Lymm	1 1 1
Don B. McCarthy M. Bond L. Winstanley	Attivo Foster Denovo Danbro Financial Planning	36 16 28 55	Liverpool Liverpool Lymm Lytham St Annes	1 1 1 1 1
Don B. McCarthy M. Bond L. Winstanley P. Worthington	Attivo Foster Denovo Danbro Financial Planning Klara Wealth	36 16 28 55 35	Liverpool Liverpool Lymm Lytham St Annes Malton	1 1 1 1 1 1
Don B. McCarthy M. Bond L. Winstanley P. Worthington D. Foy	Attivo Foster Denovo Danbro Financial Planning Klara Wealth Forvis Mazars Financial Planning*	36 16 28 55 35 112	Liverpool Liverpool Lymm Lytham St Annes Malton Manchester	1 1 1 1 1 1 1 4
Don B. McCarthy M. Bond L. Winstanley P. Worthington D. Foy S. Hogan	Attivo Foster Denovo Danbro Financial Planning Klara Wealth Forvis Mazars Financial Planning* KBA FS	36 16 28 55 35 112 74	Liverpool Liverpool Lymm Lytham St Annes Matton Manchester Manchester	1 1 1 1 1 1 4 4
Don B. McCarthy M. Bond L. Winstanley P. Worthington D. Foy S. Hogan J. Lowe	Attivo Foster Denovo Danbro Financial Planning Klara Wealth Forvis Mazars Financial Planning* KBA FS True Self Wealth	36 16 28 55 35 112 74 63	Liverpool Liverpool Lymm Lytham St Annes Malton Manchester Manchester	1 1 1 1 1 4 4 1
Don B. McCarthy M. Bond L. Winstanley P. Worthington D. Foy S. Hogan J. Lowe J. Hobson	Attivo Foster Denovo Danbro Financial Planning Klara Wealth Forvis Mazars Financial Planning* KBA FS True Self Wealth Quilter Financial Advisers	36 16 28 55 35 112 74 63 58	Liverpool Liverpool Lymm Lytham St Annes Malton Manchester Manchester Manchester Manchester	1 1 1 1 1 4 4 1 1 4
Don B. McCarthy M. Bond L. Winstanley P. Worthington D. Foy S. Hogan J. Lowe	Attivo Foster Denovo Danbro Financial Planning Klara Wealth Forvis Mazars Financial Planning* KBA FS True Self Wealth Quilter Financial Advisers Forvis Mazars Financial Planning*	36 16 28 55 35 112 74 63 58 33	Liverpool Liverpool Lymm Lytham St Annes Matton Manchester Manchester Manchester Manchester	1 1 1 1 1 4 4 1
Don B. McCarthy M. Bond L. Winstanley P. Worthington D. Foy S. Hogan J. Lowe J. Hobson	Attivo Foster Denovo Danbro Financial Planning Klara Wealth Forvis Mazars Financial Planning* KBA FS True Self Wealth Quilter Financial Advisers	36 16 28 55 35 112 74 63 58	Liverpool Liverpool Lymm Lytham St Annes Malton Manchester Manchester Manchester	1 1 1 1 1 4 4 1 1 4
Don B. McCarthy M. Bond L. Winstanley P. Worthington D. Foy S. Hogan J. Lowe J. Hobson T. Scrupps	Attivo Foster Denovo Danbro Financial Planning Klara Wealth Forvis Mazars Financial Planning* KBA FS True Self Wealth Quilter Financial Advisers Forvis Mazars Financial Planning*	36 16 28 55 35 112 74 63 58 33	Liverpool Liverpool Lymm Lytham St Annes Matton Manchester Manchester Manchester Manchester	1 1 1 1 1 1 4 4 4 1 4 1
Don B. McCarthy M. Bond L. Winstanley P. Worthington D. Foy S. Hogan J. Lowe J. Hobson T. Scrupps S. Hartley	Attivo Foster Denovo Danbro Financial Planning Klara Wealth Forvis Mazars Financial Planning* KBA FS True Self Wealth Quilter Financial Advisers Forvis Mazars Financial Planning*	36 16 28 55 35 112 74 63 58 33 33	Liverpool Liverpool Lymm Lytham St Annes Matton Manchester Manchester Manchester Manchester Manchester	1 1 1 1 1 4 4 4 1 4 1 1 1
Don B. McCarthy M. Bond L. Winstanley P. Worthington D. Foy S. Hogan J. Lowe J. Lowe J. Hobson T. Scrupps S. Hartley E. McNulty	Attivo Foster Denovo Danbro Financial Planning Klara Wealth Forvis Mazars Financial Planning* KBA FS True Self Wealth Quilter Financial Advisers Forvis Mazars Financial Planning* True Potential Cullen Wealth	36 16 28 55 112 74 63 58 33 14 10	Liverpool Liverpool Lymm Lytham St Annes Matton Manchester Manchester Manchester Manchester Manchester	1 1 1 1 1 1 4 4 4 1 1 1 1 1 1
Don B. McCarthy M. Bond I. Winstanley P. Worthington D. Foy S. Hogan J. Lowe J. Lowe J. Hobson T. Scrupps S. Hartley E. McNulty G. Kelly	Attivo Attivo Foster Denovo Danbro Financial Planning Klara Wealth Forvis Mazars Financial Planning* KBA FS True Self Wealth Quitter Financial Advisers Forvis Mazars Financial Planning* Cullen Wealth Newcastle Financial Advisers*	36 16 28 55 35 112 63 58 33 33 14 10 27 4	Liverpool Liverpool Lymm Lymam St Annes Matton Manchester Manchester Manchester Manchester Manchester Manchester	1 1 1 1 1 1 4 4 1 1 1 1 1 1 1 4
Don B. McCarthy M. Bond L. Winstanley P. Worthington D. Foy S. Hogan J. Lowe J. Lowe J. Hobson T. Scrupps S. Hartley E. McNulty G. Kelly	Attivo Foster Denovo Danbro Financial Planning Klara Wealth Forvis Mazars Financial Planning* KBA FS True Self Wealth Quitter Financial Advisers Forvis Mazars Financial Planning* Cullen Wealth Newcastle Financial Advisers* Fairstone	36 16 28 35 112 74 63 58 33 14 10 74 248	Liverpool Liverpool Lymm Lytham St Annes Matton Manchester Manchester Manchester Manchester Manchester Manchester Manchester Manchester	1 1 1 1 1 4 4 1 1 1 1 1 1 1 4 5 4 5 4
Don B. McCarthy M. Bond L. Winstanley P. Worthington D. Foy J. Hogan J. Lowe J. Hobson T. Scrupps S. Hartley E. McNulty G. Kelly D. Whitehead	Attivo Attivo Foster Denovo Danbro Financial Planning Klara Wealth Forvis Mazars Financial Planning* KBA FS True Self Wealth Quilter Financial Advisers Forvis Mazars Financial Planning* Cullen Wealth Cullen Wealth Newcastle Financial Advisers* Fairstone Sandringham Financial Partners*	36 16 28 35 112 74 63 33 58 33 14 10 74 248 57	Liverpool Liverpool Lymm Lytham St Annes Mathon Manchester Manchester Manchester Manchester Manchester Manchester Manchester Manchester Manchester Manchester	1 1 1 1 1 1 4 4 1 1 1 1 1 1 4 6+ 1
Don B. McCarthy M. Bond I. Winstanley P. Worthington D. Foy S. Hogan J. Lowe J. Hobson T. Scrupps S. Hartley E. McNulty G. Kelly D. Whitehead D. Hancock	Attivo Foster Denovo Danbro Financial Planning Klara Wealth Forvis Mazars Financial Planning* KBA FS True Self Wealth Quilter Financial Advisers Guilter Financial Advisers Cullen Wealth Newcastle Financial Advisers* Fairstone Sandringham Financial Partners* Ellis Bates Financial Advisers*	36 10 28 55 112 74 63 58 33 14 10 74 248 57	Liverpool Liverpool Lymm Lymm St Annes Matton Manchester Manchester Manchester Manchester Manchester Manchester Manchester Manchester Manchester Manchester Manchester	1 1 1 1 1 1 4 4 1 1 4 1 1 1 4 6+ 1 1
Don B. McCarthy M. Bond I. Winstanley P. Worthington D. Foy S. Hogan J. Lowe J. Lowe J. Hobson G. Hartley E. McNulty G. Kelly D. Whitehead D. Whitehead N. Swan	Attivo Foster Denovo Danbro Financial Planning Klara Wealth Forvis Mazars Financial Planning* KBA FS True Self Wealth Quitter Financial Advisers Quitter Financial Advisers True Potential Cullen Wealth Newcastle Financial Advisers* Eilis Bates Financial Plantners* Kuexastle Financial Advisers*	36 16 28 35 112 74 63 58 33 14 24 24 57 53	Liverpool Liverpool Lymm Lytham St Annes Matton Manchester Manchester Manchester Manchester Manchester Manchester Manchester Manchester Manchester Manchester Manchester Manchester Manchester Manchester Manchester	1 1 1 1 1 4 4 1 1 1 1 1 1 1 1 1 1 1 1 1
Don B. McCarthy B. McCarthy M. Bond L. Winstanley P. Worthington D. Foy D. Foy J. Hobson J. Hobson S. Hartley G. Kelly D. Whitehead D. Whitehead D. Hancock N. Swan D. Brown C. Oliver	Attivo Foster Denovo Danbro Financial Planning Klara Wealth Forvis Mazars Financial Planning* KBA FS True Self Wealth Quilter Financial Advisers Forvis Mazars Financial Planning* Quilter Financial Advisers Cullen Wealth Newcastle Financial Advisers* Elis Bates Financial Advisers* Remark Financial Advisers* Enerald Financial Advisers* Applewood Independent Atherton & Associates Wealth	36 16 28 35 112 74 63 58 33 14 10 74 248 57 53 53 53 53	Liverpool Liverpool Lymm Lymm St Annes Matton Manchester Mancheste	1 1 1 1 1 4 4 1 1 1 1 1 1 1 1 1 1 1 1 1
Don B. McCarthy M. Bond I. Winstanley P. Worthington D. Foy S. Hogan J. Lowe J. Hobson S. Hartley G. Kelly D. Hancock N. Swan O. Brown C. Oliver D. Pritchard	Attivo Foster Denovo Danbro Financial Planning Klara Wealth Forvis Mazars Financial Planning* KBA FS True Self Wealth Quilter Financial Advisers Forvis Mazars Financial Planning* Guilter Financial Advisers Cullen Wealth Newcastle Financial Advisers* Elis Bates Financial Advisers* Remark Financial Advisers* Fandringham Financial Advisers* Finerald Financial Advisers* Aubyeucod Independent Applewood Independent Atherton & Associates Wealth	36 16 28 35 112 74 63 58 33 14 10 74 248 248 57 53 53 53 54 51	Liverpool Liverpool Lymm Lymm St Annes Matton Manchester Mancheste	1 1 1 1 1 4 4 1 1 1 1 1 1 1 1 1 1 1 1 1
Don B. McCarthy M. Bond I. Winstanley P. Worthington D. Foy S. Hogan J. Lowe J. Hobson T. Scrupps G. Hartley E. McNulty G. Kelly D. Whitehead D. Hancock N. Swan D. Brown C. Oliver	Attivo Foster Denovo Danbro Financial Planning Klara Wealth Forvis Mazars Financial Planning* KBA FS True Self Wealth Quilter Financial Advisers Forvis Mazars Financial Planning* Quilter Financial Advisers Cullen Wealth Newcastle Financial Advisers* Elis Bates Financial Advisers* Remark Financial Advisers* Enerald Financial Advisers* Applewood Independent Atherton & Associates Wealth	36 16 28 35 112 63 63 33 63 33 14 14 248 57 57 53 53 45 26 91	Liverpool Liverpool Lymm Lytham St Annes Matton Manchester Manches	1 1 1 1 1 1 4 4 1 4 1 1 1 1 4 6+ 1 1 1 1 1 3

The information in these tables is correct as of 22nd July 2024

VOUCHEDFOR'S TOP RATED FINANCIAL ADVISERS

	NORTH ENGLA	ND		
		S.	NC	ĒD
	FIRM	REVIEWS	LOCATION	YEARS QUALIFIED
ddie	Atherton & Associates Wealth Management	28	Nantwich	2
bury:	Atherton & Associates Wealth Management	26	Nantwich	2
9	Christina Clegg Financial Planning Services	331	Nelson	6+
own	Phillip Bates & Co Financial Services	161	Neston	1
isley	Newcastle Financial Advisers*	197	Newcastle	4
irner	Natalie Turner Wealth Management*	178	Newcastle	3
Brett	Abacus Associates	115	Newcastle	2
impson	Newcastle Financial Advisers*	100	Newcastle	4
lughes	Doxford Financial	88	Newcastle	1
lenderson	Mission Financial Planning	81	Newcastle	2
Burge	Ellis Bates Financial Advisers*	69	Newcastle	2
n	Azets Wealth Management	59	Newcastle	3
ledson	Ellis Bates Financial Advisers*	52	Newcastle	2
cGuinness	1894 Private Wealth	47	Newcastle	2
pest-Hall	Leazes Quadrus Financial Planning	45	Newcastle	2
release	Azets Wealth Management	36	Newcastle	1
/ilcox	True Potential	38	Newton-le- Willows	1
Kember	Adamson Ross	22	Newton-le-	1
)uinn	Adamson Ross	17	Willows Newton-le-	1
			Willows	
Stalker	Foster Denovo	77	North Shields	4
urnbull	Newcastle Financial Advisers*	58	North Shields	2
Vilkinson	Amethyst Independent Financial Advisers	47	North Shields	1
ryden	Finli	194	Northallerton	6+
Chaloner	Armstrong Watson	49	Northallerton	5
Phelps	Hartford Wealth	57	Northwich	4
Brown	Oakmere Wealth Management	46	Northwich	3
Nightingale	Resonate Financial Planning	15	Northwich	1
itevens	True Potential	304	Ormskirk	6+
Maher	Acumen Financial Partnership	122	Ormskirk	6+
Smith	Smith & Co Chartered Financial Planning	58	Ormskirk	1
Hatley	Christopher Little & Co*	135	Otley	6+
Marshall	Christopher Little & Co*	56	Otley	2
McNally	Newcastle Financial Advisers*	143	Penrith	4
Cox	Newcastle Financial Advisers*	29	Penrith	1
Birtle	Armstrong Watson	11	Penrith	1
Watson	7FP	57	Peterlee	4
lough	Newcastle Financial Advisers*	81	Pickering	4
lendry	Newcastle Financial Advisers*	94	Ponteland	4
Lennon	AFH Wealth Management	11	Prenton	1
Parry	Polygon Financial	174	Preston	6+
Townshend	Springfield Financial Services	120	Preston	6+
Pearson	Tenet&You	33	Preston	1
Chicken	The Private Office*	42	Pudsey	1
Schofield	The Private Office*	61	Rawdon	1
McDonald	Mulberry House Wealth Management	68	Retford	3
ewhurst-	Smith Jackson Wealth Management	57	Rossendale	3
idejczyk Birchall	Smith Jackson Wealth Management	19	Rossendale	1
Lambert	AFH Wealth Management	22	Rotherham	2
Burnett	Burnett & Co Financial Planning	246	Sale	6+
Preston	Suttons Independent Financial	100	Sale	3
	Advisers			
Walker	Suttons Independent Financial Advisers	89	Sale	3
	True Potential	83	Sale	5
Brown		60	Sale	3
	Masters Wealth Management	69		
. Brown . Masters . O'Connor	Masters Wealth Management iPensions Wealth	60	Sale	2

R. Dickinson	Dickinson Wealth Management	88	Wetherby	3
J. Steer	Bowcliffe Wealth Management	36	Wetherby	3
D. Mitchell	Newcastle Financial Advisers*	99	Whitley Bay	4
S. Guy	Ellis Bates Financial Advisers*	65	Whitley Bay	2
E. Midgley	PSG Wealth Management	46	Whitley Bay	2
C. Mba	Carl Mba Financial Planning	17	Widnes	1
R. Patten	Individual Financial Services*	218	Wilmslow	5
A. Day	Depledge	202	Wilmslow	6+
D. Staines	DBL Asset Management*	105	Wilmslow	1
M. Easter	DBL Asset Management*	28	Wilmslow	1
S. Cross	True Potential	123	Wirral	6+
W. Smith	Wirral Financial Services	115	Wirral	1
O. Vickers	Newcastle Financial Advisers*	36	Yarm	1
A. Spall	MAP Financial Planning	127	York	6+
D. Jacobs	PenLife Associates	124	York	2
M. Fisher	Ardent Financial Planning	106	York	4
R. Norman	Ardent Financial Planning	84	York	4
P. Raper	Heblethwayte Wealth Management	76	York	2
S. Matheson	Ellis Bates Financial Advisers*	75	York	2
T. Hughes	PenLife Associates	70	York	1
L. Maddison	PenLife Associates	49	York	2
A. Dent	PenLife Associates	41	York	2
N. Page S. Beall	Nicola Page Financial Solutions The Private Office*	40 32	York	3
C. Howard	PenLife Associates	29	York	1
J. Wadsworth	PenLife Associates	28	York	1
N. Middleton	Minster Financial Planning	26	York	1
S. Rahman	PenLife Associates	23	York	1
I. Scott	Equinox Financial Planning	22	York	1
E. Jarvis	The Private Office*	12	York	1
H. Mays	AFH Wealth Management	12	York	1
	NORTHERN IRE	LAND)	
D. Kirkpatrick	Modulus Financial Planning	47	Banbridge	2
D. Kirkpatrick J. Sloan				2 2
	Modulus Financial Planning	47	Banbridge	
J. Sloan	Modulus Financial Planning Modulus Financial Planning	47 26	Banbridge Banbridge	2
J. Sloan G. Elliott	Modulus Financial Planning Modulus Financial Planning Newbridge Financial Planning	47 26 171	Banbridge Banbridge Belfast	2 6+
J. Sloan G. Elliott M. Hamill	Modulus Financial Planning Modulus Financial Planning Newbridge Financial Planning Navigate IFA	47 26 171 76	Banbridge Banbridge Belfast Belfast	2 6+ 2
J. Sloan G. Elliott M. Hamill R. Hathaway	Modulus Financial Planning Modulus Financial Planning Newbridge Financial Planning Navigate IFA NI Money	47 26 171 76 72	Banbridge Banbridge Belfast Belfast Belfast	2 6+ 2 4
J. Sloan G. Elliott M. Hamill R. Hathaway P. McCoubrey	Modulus Financial Planning Modulus Financial Planning Newbridge Financial Planning Navigate IFA NI Money Navigate IFA	47 26 171 76 72 56	Banbridge Banbridge Belfast Belfast Belfast Belfast	2 6+ 2 4 2
J. Sloan G. Elliott M. Hamill R. Hathaway P. McCoubrey T. Johnston J. Scott W. Clow	Modulus Financial Planning Modulus Financial Planning Newbridge Financial Planning Navigate IFA Navigate IFA Platinum Financial Planning* Platinum Financial Planning*	47 26 171 76 72 56 49 45 35	Banbridge Balfast Belfast Belfast Belfast Belfast Belfast Belfast	2 6+ 2 4 2 1
J. Sloan G. Elliott M. Hamill R. Hathaway P. McCoubrey T. Johnston J. Scott V. Clow P. Andrews	Modulus Financial Planning Modulus Financial Planning Newbridge Financial Planning Navigate IFA Navigate IFA Platinum Financial Planning*	47 26 171 76 56 49 45 35 35 29	Banbridge Balfast Belfast Belfast Belfast Belfast Belfast Belfast Belfast	2 6+ 2 4 2 1 1 1 1
J. Sloan G. Elliott M. Hamill R. Hathaway P. McCoubrey T. Johnston J. Scott V. Clow P. Andrews N. Greer	Modulus Financial Planning Modulus Financial Planning Newbridge Financial Planning Navigate IFA NI Money Navigate IFA Platinum Financial Planning* Navigate IFA	47 26 171 76 56 49 45 35 29 27	Banbridge Banbridge Belfast Belfast Belfast Belfast Belfast Belfast Belfast	2 6+ 2 4 2 1 1 1 1 1 2
J. Sloan G. Elliott M. Hamill R. Hathaway P. McCoubrey T. Johnston J. Scott W. Clow P. Andrews M. Greer G. Dickson	Modulus Financial Planning Modulus Financial Planning Newbridge Financial Planning Navigate IFA Navigate IFA Platinum Financial Planning* Navigate IFA Navigate IFA Milecross Financial Solutions	47 26 171 76 56 49 45 35 35 29 27 24	Banbridge Banbridge Belfast Belfast Belfast Belfast Belfast Belfast Belfast Belfast	2 6+ 2 4 2 1 1 1 1 1 2 2 1
J. Sloan G. Elliott M. Hamill R. Hathaway P. McCoubrey T. Johnston J. Scott W. Clow P. Andrews M. Greer	Modulus Financial Planning Modulus Financial Planning Newbridge Financial Planning Navigate IFA NI Money Navigate IFA Platinum Financial Planning* Navigate IFA	47 26 171 76 56 49 45 35 29 27	Banbridge Banbridge Belfast Belfast Belfast Belfast Belfast Belfast Belfast	2 6+ 2 4 2 1 1 1 1 1 2
J. Sloan G. Elliott M. Hamill R. Hathaway P. McCoubrey T. Johnston J. Scott W. Clow P. Andrews M. Greer G. Dickson	Modulus Financial Planning Modulus Financial Planning Newbridge Financial Planning Navigate IFA Navigate IFA Platinum Financial Planning* Platinum Financial Planning* Platinum Financial Planning* Platinum Financial Planning* Navigate IFA Milecross Financial Solutions AAB Wealth Chartered Financial	47 26 171 76 56 49 45 35 35 29 27 24	Banbridge Banbridge Belfast Belfast Belfast Belfast Belfast Belfast Belfast Belfast	2 6+ 2 4 2 1 1 1 1 1 2 2 1
J. Sloan G. Elliott M. Hamill R. Hathaway P. McCoubrey J. Scott J. Scott V. Clow P. Andrews P. Andrews G. Dickson A. Moore	Modulus Financial Planning Modulus Financial Planning Newbridge Financial Planning Navigate IFA Navigate IFA Platinum Financial Planning* Platinum Financial Planning* Platinum Financial Planning* Platinum Financial Planning* Navigate IFA Navigate IFA Milecross Financial Solutions AAB Wealth Chartered Financial	47 26 171 76 56 49 45 35 29 27 27 24 23	Banbridge Balfast Belfast Belfast Belfast Belfast Belfast Belfast Belfast Belfast Belfast	2 6+ 2 1 1 1 1 2 1 2 1 1 2 1
J. Sloan G. Elliott M. Hamill R. Hathaway P. McCoubrey T. Johnston J. Scott J. Scott W. Clow P. Andrews G. Dickson G. Dickson A. Moore	Modulus Financial Planning Modulus Financial Planning Newbridge Financial Planning Navigate IFA Navigate IFA Platinum Financial Planning* Ablycast IFA Platinum Financial Planning* AAB Weatth Chartered Financial Platinum Financial Planning*	47 26 171 76 56 49 45 35 29 27 27 24 23	Banbridge Banbridge Belfast Belfast Belfast Belfast Belfast Belfast Belfast Belfast Belfast Belfast Belfast	2 6+ 2 1 1 1 1 2 1 2 1 1 2 1 1 1
J. Sloan G. Elliott M. Hamill R. Hathaway P. McCoubrey J. Scott J. Scott W. Clow P. Andrews P. Andrews G. Dickson G. Dickson J. Rooney J. Roonely D. Connolly	Modulus Financial Planning Modulus Financial Planning Newbridge Financial Planning Navigate IFA Navigate IFA Platinum Financial Planning* Platinum Financial Planning* Platinum Financial Planning* Platinum Financial Planning* Navigate IFA Platinum Financial Planning* Platinum Financial Planning* Abal Wealth Chartered Financial Platinum Financial Planning* AAB Wealth Chartered Financial Platinum Financial Planning*	47 26 171 76 56 49 45 35 29 27 24 23 23 23 15	Banbridge Balfast Belfast Belfast Belfast Belfast Belfast Belfast Belfast Belfast Belfast Belfast	2 6+ 2 1 1 1 1 1 2 1 2 1 1 1 1 1 1
J. Sloan G. Elliott M. Hamill R. Hathaway P. McCoubrey T. Johnston J. Scott J. Scott P. Andrews G. Dickson A. Moore J. Rooney J. Roonely D. Connolly	Modulus Financial Planning Modulus Financial Planning Newbridge Financial Planning Navigate IFA Navigate IFA Platinum Financial Planning* Milecross Financial Solutions Platenum Financial Planning* Platinum Financial Planning* Platinum Financial Planning* Platinum Financial Planning* Plateners* Platinum Financial Planning*	47 26 72 76 49 49 45 29 27 24 23 23 23 23 15	Banbridge Banbridge Belfast Belfast Belfast Belfast Belfast Belfast Belfast Belfast Belfast Belfast Belfast Belfast	2 6+ 2 1 1 1 1 1 2 2 1 1 1 1 1 1 1
J. Sloan G. Elliott M. Hamill R. Hathaway P. McCoubrey T. Johnston T. Johnston J. Scott W. Clow P. Andrews G. Dickson G. Dickson G. Dickson J. Rooney J. Rooney D. Connolly M. Geddis	Modulus Financial Planning Modulus Financial Planning Newbridge Financial Planning Navigate IFA Navigate IFA Platinum Financial Planning* Platinum Financial Planning* Platinum Financial Planning* Navigate IFA Platinum Financial Planning* Planners* Pl	47 26 72 76 56 49 45 35 29 27 24 23 23 23 23 23 15 15	Banbridge Balfast Belfast Belfast Belfast Belfast Belfast Belfast Belfast Belfast Belfast Belfast Belfast Belfast Belfast Belfast	2 6+ 2 4 1 1 1 1 2 1 1 1 1 1 1 1 1 1 1 1 1 1
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I. Campbell	AAB W Planner
M. Welsh	Welsh
K. Taylor	Welsh
A. Ritchie	Mattiol
A. Macintyre	Macinty
S. McMahon	One Fin
A. Moffat	Carron
C. Stewart	CNS Fir
K. Owens	One50
G. King	GK Fina
D. Charnley	Southe
C. Melvin	Affluen
M. Joyce	Brierie
K. Wong	Key Fin
K. Roseburgh A. Finnie	Keith R Border
S. Huxtable	True Po
S. Conchie	Armstr
A. Middlemiss	Middler
R. Broomfield	AFH W
D. Murray	Dave M
I. Galston	2plan V
R. Stewart	Traprai
K. Tomlinson	Calton
K. Gribben	Bluesky
	Manage
K. Stevenson A. Hanger	Forvis I
A. Hanger C. Mearns-	ADH W
Begley	
K. Ridland	Ridland
R. Johnston	AAB W Planne
C. Crooks	True Po
J. Baggott	Tweed
T. Barbour	TR Barl
D. Gow	Acume
S. Boyd	Simon
S. Mackintosh	Alpha \
S. McAdam	Stuart
A. Kirk T. Ham	Transfo Calton
N. Miller	Truly In
P. McFadyen	Spectru
K. Garfagnini	Forvis
R. MacKillop	17 Wea
R. Gray	Ascot L
D. Wright	Ascot L
S. Lamont	Wavert
C. Campbell	Forvis I
N. Watson	Spectru
R. Smith	Gilson
L. Healy	Ascot L
A. Conway	One Fir
V. Shah	Forvis I
B. McNicol	Armstr
J. Cairney	Ascot L
R. Cook	Renata
S. Buchanan	Buchan
F. Khan	AFH W
A. Turner	AAB W Planner
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ds	10	Aberdeen	1
ealth Management	71	Aberfeldy	6+
l Solutions*	67	Airdrie	5
cial Services	82	Annan	4
l Solutions	17	Arbroath	1
cial Planning	75	Ayr	4
Solutions*	70	Bathgate	1
ancial Services	102	Bothwell	6+
ncial Planning	375	Bridge of Weir	6+
cial Planning	96	Bridge of Weir	5
Wealth Solutions	175	Coatbridge	2
irgh Financial	70	Dalkeith	4
ce	1531	Dumfries	6+
il .	340	Dumfries	6+
latson	30	Dumfries	1
nd Associates	195		4
Management	100	Dunbar	4
Wealth Management	25	Dundee	4
Management	25 98	East Kilbride	1
n Management ncial	98 62	East Kilbride	3
	62 180		
h Management		Edinburgh	6+
pendent Wealth	93	Edinburgh	4
s Financial Planning*	63	Edinburgh	2
Management	61	Edinburgh	4
ey Wealth Management	58	Edinburgh	4
Ith Management	58	Edinburgh	3
Chartered Financial	56	Edinburgh	2
ıL	48	Edinburgh	2
h Management	45	Edinburgh	2
inancial Planning	45	Edinburgh	1
ncial Planning	43	Edinburgh	1
inancial Management	45 35	Edinburgh	2
nancial Management	27	Edinburgh	2
am Wealth Management	27	Edinburgh	1
-		Edinburgh	1
hancial Planning	21 20	Edinburgh	1
-		-	5
ident	78	Falkirk	
ealth Group*	320	Glasgow	6+
s Financial Planning*	212	Glasgow	4
anagement*	198	Glasgow	4
	147	Glasgow	1
	126	Glasgow	1
ealth Planning	125	Glasgow	4
s Financial Planning*	82	Glasgow	4
ealth Group*	82	Glasgow	2
inancial Management	75	Glasgow	4
	73	Glasgow	1
Solutions*	72	Glasgow	5
Financial Planning*	60	Glasgow	3
'atson	53	Glasgow	4
	52	Glasgow	1
Wealth Management	51	Glasgow	2
ancial Planning	44	Glasgow	1
Management	41	Glasgow	3
Chartered Financial	18	Glasgow	1
	17	Glasgow	1
th	1/		
th Il Planning	14	Glasgow	1

N. Aspinall				
N. Aspinatt	Truly Independent	93	Insch	4
M. MacFarlane	Mary MacFarlane Financial Planning	151	Inverness	4
D. Murphy	Tweed Wealth Management	60	Inverness	1
. Dawson	More Than Mortgages	106	Kinross	3
W. Burns	Shand & Burns Financial	52	Kinross	2
D. Cameron- Harper	Cairn Independent	42	Kirkcaldy	1
M. McLintock	Adelp Financial Solutions	101	Lanark	6+
D. Burns	DPB Wealth Management	53	Larbert	3
. Maxwell	MX Independent Financial Services*	220	Largs	5
M. McGinty	Sandringham Financial Partners*	70	Largs	5
M. Thomson	Marc Thomson Mortgages & Wealth	76	Larkhall	4
5. Guthrie	Guthrie Wealth Consultancy	51	Lasswade	4
				4
V. Throp	Throp Financial Planning	217	Linlithgow	
3. Inglis	Poise Financial Planning*	166	Linlithgow	4
M. Heslop	Sutherland Mayfair Financial Planning	42	Linlithgow	1
C. Welsh	Ellis Bates Financial Advisers*	116	Livingston	2
5. Gilbert	Select Wealth Managers	100	Livingston	5
3. Riddell	Global Advice Group	22	Melrose	1
G. Wood	Wood Wealth	17	Melrose	1
C. Renton	Renton Wealth Management	17	Musselburgh	1
R. Allan	Independent Financial Advice Centre	60	Paisley	2
6. Mullaney	Independent Financial Advice Centre	41	Paisley	1
A. Stewart	A S Wealth Management	57	Perth	4
S. Goult	Aberdein Considine	21	Perth	1
C. M. Bush	Money Advice & Planning	39	Renfrew	1
S. Manson	Invest Retire Protect	25	Roslin	1
C. Cumming	True Potential	375	St Andrews	6+
	Succession Wealth			
G. Brodie		130	Stirling	6+
N. Duffy	Aberdein Considine	20	Stirling	1
E. Clunie	Buchan Wealth Management	61	Stonehaven	4
N. Callaghan	JC Roxburgh	157	Troon	6+
. Hillan	JC Roxburgh	70	Troon	1
	AAB Wealth Chartered Financial Planners*	111	Westhill	1
M. Paterson L. Tait		111 32	Westhill Westhill	1
	Planners* AAB Wealth Chartered Financial	32	Westhill	1
L. Tait	Planners* AAB Wealth Chartered Financial Planners* SOUTH EAST ENG	32	Westhill	
L. Tait S. Brown	Planners* AAB Wealth Chartered Financial Planners* SOUTH EAST ENG Eight Wealth Management	32 ILAN 147	Westhill ID Alton	4
L. Tait S. Brown N. Winter	Planners* AAB Wealth Chartered Financial Planners* SOUTH EAST ENG Eight Wealth Management Quilter Financial Advisers	32 ILAN 147 18	Westhill ND Alton Alton	4
Tait 5. Brown N. Winter . Elkins	Planners* AAB Wealth Chartered Financial Planners* SOUTH EAST ENG Eight Wealth Management Quilter Financial Advisers Smarter Financial Planning	32 ILAN 147 18 117	Westhill ID Alton Alton Amersham	4 1 1
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L. Tait S. Brown N. Winter I. Elkins K. Smithson M. Sunley A. Hussain C. Quinn T. Winyard	Planners* AAB Wealth Chartered Financial Planners* SOUTH EAST ENG Eight Wealth Management Quilter Financial Advisers Smarter Financial Planning Succession Wealth Blueberry Financial Asset Wealth Advisory Q & A Financial Planning	32 147 18 117 41 88 83 40	Westhill Alton Alton Amersham Ascot Ashford Ashford	4 1 1 4 4 3
L. Tait S. Brown N. Winter I. Elkins K. Smithson M. Sunley A. Hussain C. Quinn T. Winyard N. Lennox	Planners* AAB Wealth Chartered Financial Planners* SOUTH EAST ENG Eight Wealth Management Quilter Financial Advisers Smarter Financial Planning Succession Wealth Blueberry Financial Asset Wealth Advisory Q & A Financial Planning Lester Brunt Wealth Management	32 LAN 147 18 117 41 88 83 40 29	Westhill Alton Alton Anersham Ascot Ashford Ashford	4 1 1 1 4 4 3 2
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L. Tait S. Brown N. Winter J. Elkins K. Smithson M. Sunley A. Hussain C. Quinn T. Winyard N. Lennox B. Middleton C. Oliver	Planners* AAB Wealth Chartered Financial Planners* SOUTH EAST ENG Eight Wealth Management Quilter Financial Advisers Smarter Financial Planning Succession Wealth Blueberry Financial Asset Wealth Advisory Q & A Financial Planning Lester Brunt Wealth Management Fidelius* True Potential	32 LAN 147 18 117 41 88 83 40 29 23 88	Westhill Alton Alton Amersham Amersham Ashford Ashford Ashford Ashford Basingstoke	4 1 1 4 4 3 2 1 3
L. Tait L. Tait S. Brown S. Brown M. Winter J. Elkins M. Sunley M. Sun	Planners* AAB Wealth Chartered Financial Planners* SOUTH EAST ENG Light Wealth Management Quilter Financial Planning Succession Wealth Blueberry Financial Asset Wealth Advisory Q & A Financial Planning Lester Brunt Wealth Management Fidelius* True Potential BlackFin Wealth Management	32 LAN 147 18 117 41 88 83 40 29 23 88 70	Westhill Alton Alton Anersham Ashford Ashford Ashford Ashford Basingstoke	4 1 1 4 4 3 2 1 1 3 3 4
L. Tait S. Brown N. Winter J. Elkins K. Smithson M. Sunley A. Hussain C. Quinn T. Winyard N. Lennox B. Middleton C. Oliver J. Saunders R. Pearce	Planners* AAB Wealth Chartered Financial Planners* SOUTH EAST ENG Eight Wealth Management Quilter Financial Advisers Smarter Financial Planning Succession Wealth Blueberry Financial Blueberry Financial Asset Wealth Advisory Q & A Financial Planning Lester Brunt Wealth Management Fidelius* True Potential BlackFin Wealth Management Informed Pensions Richard Pearce Wealth Management	32 LAN 147 18 117 41 88 83 40 29 23 88 70 62 43	Westhill Alton Alton Amersham Amersham Ascot Ashford Ashford Ashford Basingstoke Basingstoke Basingstoke	4 1 1 4 4 3 2 1 3 3 3 4 2
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L. Tait L. Tait S. Brown S. Brown I. Elkins K. Smithson J. Elkins M. Sunley M. Sunley M. Sunley M. Sunley M. Lennox I. Quinn T. Winyard I. Quinn C. Quinn I. Winyard I. Saunders B. Middleton I. Saunders I. S	Planners* AAB Wealth Chartered Financial Eight Wealth Management Quilter Financial Advisers Smarter Financial Planning Succession Wealth Blueberry Financial Asset Wealth Advisory Q & A Financial Planning Lester Brunt Wealth Management Fidelius* True Potential BlackFin Wealth Management Informed Pensions Richard Pearce Wealth Management Watch Oak Private Wealth Watch Oak Private Wealth The Lance Richards Practice 365ifa Happy Planet Financial Planning	32 LAN 147 18 117 41 88 83 40 29 23 88 70 62 43 31 37 25 83 50	Westhill Alton Alton Alton Amersham Amersham Ashford Ashford Ashford Ashford Basingstoke Basingstoke Basingstoke Basingstoke Basingstoke Basingstoke Basingstoke Basingstoke Basingstoke	4 1 1 4 4 4 3 7 2 1 3 4 2 3 1 3 4 2 3 1 2 3 1 2 2 1 2 1 2 1 2 1 2 1 2 1 1 2 1
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L. Tait S. Brown N. Winter J. Elkins K. Smithson M. Sunley A. Hussain C. Quinn C. Qu	Planners* AAB Wealth Chartered Financial Planners* SOUTH EAST ENCE Eight Wealth Management Quilter Financial Advisers Smarter Financial Planning Succession Wealth Blueberry Financial Planning Q & A Financial Planning Lester Brunt Wealth Management Fidelius* True Potential BlackFin Wealth Management Informed Pensions Richard Pearce Wealth Management M&D Wealth Management MaD Wealth Management Josifia Happy Planet Financial Planning Essex Equity Release Advice Centrer Assot Lloyd Forvis Mazars Financial Planning*	32 LAN 147 18 117 41 88 83 40 29 23 88 70 62 43 70 62 43 31 37 25 83 50 71 60 130	Westhill Alton Alton Amersham Amersham Amersham Ashford Ashford Ashford Ashford Basingstoke Basingstok	4 1 1 4 4 3 4 3 4 1 3 4 2 1 3 4 2 3 1 2 3 1 2 1 2 1 1 4 1 1 1 1 1 1 1 1 1 1 1 1 1

S. Harris	True Potential	48	Bicester	1
J. Jackson	Premier Plus	120	Biggleswade	6+
C. Gibbon	Independent Personal Financial Management	96	Biggleswade	4
P. Davis	Clear Financial Advice	250	Billericay	6+
H. Bullock	Clear Financial Advice	80	Billericay	3
A. Skinner	Andrew Skinner Wealth Management	65	Billericay	3
I. Falder	RL Wealth Management	27	Billericay	1
T. Salmon	Salmon Financial Planning	68	Bishop's Stortford	3
S. Jain	Advance Wealth	32	Bishops Stortford	2
P. Fulcher	Business & Personal Investment*	132	Bourne End	4
M. Veal	Business & Personal Investment*	41	Bourne End	4
G. Agan	Flying Colours Advice	26	Bracknell	1
L. Ratoi	Flying Colours Advice	21	Bracknell	1
P. Beck	Ascot Lloyd	76	Braintree	1
T. Constantinou	AFH Wealth Management	67	Braintree	2
D. Ellis	Compass Financial Solutions	14	Braintree	1
S. Green	Steven Green Financial Planning*	100	Brentwood	5
G. Johnson	Garry Johnson Wealth Management	89	Brentwood	4
J. Shah	JPS Wealth Management	92	Brighton	4
O. McDonald	Engage Wealth Management	44	Brighton	3
S. Wateridge	Intelligent Pensions	44	Brighton	1
F. Latham	Ascot Lloyd	43	Brighton	1
D. Piper	Piper Wealth Management	23	Broadstairs	1
T. Barnes	Barnes Wealth Management	48	Buckingham	3
P. Hanley	Philip James Financial Services*	596	Burford	6+
S. MacInnes	Philip James Financial Services*	319	Burford	6+
H. Morgan	Wellesley Investment Management	140	Burgess Hill	6+
H. Gill	Sandringham Financial Partners*	70	Burnham	4
C. Bailey	McMillan Wealth Consultants	55	Burnham	4
S. Waterson	SDG Wealth Management	25	Bury St Edmunds	1
I. Clayton	Abbeygate Wealth Management	22	Bury St Edmunds	2
R. Van den	In Partnership	90	Camberley	4
Bergh	in Farthership	90	Cambertey	4
P. Ward	St. James's Place	44	Camberley	1
V. Kleboe	Penrose Wealth Management	39	Camberley	3
L. Giles	Verum Financial	286	Canterbury	6+
S. Secomb	Women's Wealth	79	Canterbury	1
O. Secomb	Pentins Financial Planners	28	Canterbury	1
O. Doko	Canterbury Wealth Management	14	Canterbury	1
T. Duckworth	Tony Duckworth Financial Services	36	Canvey Island	2
J. Parker	McMillan Wealth Consultants	145	Chatham	4
W. Smith	WLS Investment Partnership*	124	Chatham	1
C. Clark	Advance Wealth	177	Chelmsford	1
J. Jacob	Sterling Street	100	Chelmsford	1
G. Johnson	Solus Financial Planning	61	Chelmsford	2
B. Agar-Hutton	Avenue Financial Solutions	58	Chelmsford	4
C. Fletcher	Fidelius*	54	Chelmsford	1
C. Leyden	Copnol Consultancy	44	Chelmsford	4
L. Selvage	One Financial Solutions*	44	Chelmsford	3
S. May	Advance Wealth	40	Chelmsford	3
P. McCaffrey	Advance Wealth	37	Chelmsford	1
J. Taylor	Taylor Financial Management	35	Chelmsford	2
J. Maine	Tavistock Partners	26	Chelmsford	1
M. Coomber	Canonium Wealth Planning	24	Chelmsford	1
R. Eaton	Daniel Green Wealth Management	24	Chelmsford	1
B. Ainsworth	Cathedral Wealth Management	113	Chichester	5
P. D. Brown	Ascot Lloyd	93	Chichester	1
T. Bate	AstorEtoya			
	Attivo	49	Chichester	1
P. Greenwood		49 35	Chichester Chichester	1 1
P. Greenwood M. Fowler	Attivo			
	Attivo Greenwood Wealth Solutions	35	Chichester	1
M. Fowler	Attivo Greenwood Wealth Solutions Succession Wealth	35 32	Chichester Chichester	1 1
M. Fowler B. Martin	Attivo Greenwood Wealth Solutions Succession Wealth Argentis	35 32 23	Chichester Chichester Chichester	1 1 1

VOUCHEDFOR'S TOP RATED FINANCIAL ADVISERS

	SOUTH EAST ENG				A. Childs	Flying Colours Advice	107	Guildford	1	A. Norton	GHL Direct	365	Luton	6+	D. Barnard
	SUUTTEASTENC				P. Farrant	Argentis	13	Guildford	1	C. James	Wealth Matters	51	Luton	4	R. Spendley
		SN	NOL	FIED	D. Gould	Junction 8 Financial Planning	61	Hailsham	4	A. Turner	Turner Wealth Management	38	Lymington	3	R. Gurney
NAME	FIRM	REVIEWS	LOCATION	YEARS QUALIFIED	D. Brooks	Stevens Wealth Management	36	Hailsham	2	D. Crabbe	Quilter Financial Advisers	140	Maidenhead	6+	P. Bicknell
					D. McSloy	The Private Office*	232	Harpenden	5	J. Etheridge	Focused Financial	96	Maidstone	4	J. Baugh
. Findlay	Bray Wealth Management*	77	Chobham	4	B. Abrey	Abrey Private Clients	97	Harpenden	4	H. Donoghue	The Private Office*	48	Maidstone	1	M. Hall
P. Hewett	AFH Wealth Management	95	Clacton-on-Sea	5		The Private Office*	147	Haslemere	6+	D. Brooker	2plan Wealth Management	40	Maidstone	1	
P. Sweeny	Sweeny Wealth Management	115	Colchester	5	D. Dodgson										A. Vaughan
G. Kearney	Fiducia Wealth Management	92	Colchester	2	N. Thornely	Sandringham Financial Partners*	76	Hastings	5	R. Ludwin	True Potential	32	Maidstone	2	L. Grifferty
D. Bright	Blackstone Moregate	91	Colchester	2	N. Evans	One Life Wealth Planning	88	Hatfield	1	D. Cargo	Kent Financial Planning	24	Maidstone	1	J. Poole
R. Quirt	Burfields House Wealth Management	75	Cranbrook	3	J. Cush	Eight Wealth Management	82	Havant	3	C. Mills	TFP Financial Planning*	108	Maldon	1	M. Bicknell
C. Essam	Burfields House Wealth Management	49	Cranbrook	1	S. Arthur	Metis Wealth	84	Haywards Heath	1	D. Haylett	TFP Financial Planning*	39	Maldon	1	C. Firth
C. Rush	Burfields House Wealth Management	30	Cranbrook	1	J. Wormald	Metis Wealth	69	Haywards Heath	1	J. Searles	Searles Financial Planning	119	Manningtree	6+	W. Griffiths
A. Lee	One Financial Solutions*	102	Cranleigh	5	G. Delaney	Metis Wealth	53	Haywards Heath	1	R. Wood	Fiducia Wealth Management	59	Manningtree	1	S. Davis
R. Miller	Bramley Financial Planning	75	-	5	S. Bacic	True Potential Weath Management	53	Haywards Heath	1	L. Sellwood	Eight Wealth Management	102	Marlow	1	M. Hayes
			Cranleigh		S. Guirey	The Aspire Partnership*	27	Haywards Heath	2	M. Kinally	Eight Wealth Management	85	Marlow	1	G. Leftley
T. Gurr	TK Gurr Financial Planning	43	Crawley	1	T. Woodward	Quilter Financial Advisers	146	Henley-On-Thames	6+	G. Lewis	Vivid Financial Planning	63	Marlow	4	C. Gillespie
S. Kaye	Wellesley Investment Management	18	Crawley	1				•			-				
G. Hicks	GA Hicks Associates	125	Crowborough	6+	C. Gallimore	Gallimore Wealth Management	60	Henley-on-Thames		B. Gibbs	Bob Gibbs Financial Planning	312	Milton Keynes	6+	D. Grant
R. Field	Prosperity IFA*	15	Crowborough	1	S. Lerche-	Frizzell Wealth Management	55	Henley-on-Thames	3	T. Byrne	Wealth and Tax Management	208	Milton Keynes	5	C. Mills
W. Putnam	Churchgates	30	Diss	1	Thomsen S. Atkinson	GPFM*	123	Hertford	2	A. Flowers	Vizion Wealth*	154	Milton Keynes	3	S. Ramazannezi
4. Richings	HJP Chartered Financial Planners	23	Dorking	1						J. Davison	Maitland James Financial Planning*	138	Milton Keynes	3	S. Moody
S. James	HJP Chartered Financial Planners	11	Dorking	1	S. Shadwell	GPFM*		Hertford	2	N. Pipping	Collective Financial Planning	129	Milton Keynes	4	S. Turnbull
D. Mackay	Pembroke Financial Services	29	East Grinstead	1	S. Frost	GPFM*	53	Hertford	2	N. Hamilton	Forvis Mazars Financial Planning*	99	Milton Keynes	1	C. Poynton
P. Clifford	Clifford Osborne*	486	Eastbourne	6+	E. Saunders	GPFM*	51	Hertford	2	M. Smallwood	Oak Wealth Planning	94	Milton Keynes	6+	S. Ivory
C. Baker	The Equity Release Experts	39	Eastleigh	3	S. Antoniou	Fibonacci Finance	14	Hertford	1	M. Brooks	The Cosgrove Partnership	72	Milton Keynes	2	
					J. Arif	Surrey Oaks Wealth Management	75	Hindhead	5	J. Blackham	Bloom Financial Consulting	62	Milton Keynes	3	P. Wade
D. Butler	Succession Wealth	34	Eastleigh	1	S. Bewell	Raymond James Investment Services	186	Hitchin	6+	J. Bubbra	Wealth and Tax Management	60	Milton Keynes	1	P. Harris
Bailey	PW Associates Wealth Management	23	Emsworth	2	J. Smith	Smith and Wardle Financial Planning*	118	Hitchin	4		-				S. Miah
. Riggs	Eight Wealth Management	289	Fareham	4	F. Silver	Raymond James Investment Services	104	Hitchin	4	C. Walters	Avail Financial Planning	46	Milton Keynes	3	S. Roffey
. Eldrid	Sheraton Financial Planning*	214	Fareham	6+	R. Albon	Lyndhurst Financial Management	38	Hitchin	2	S. Beesley	Argent Chartered Financial Planners	46	Milton Keynes	1	D. Young
R. Brealey	Abbotstone Financial Solutions	149	Fareham	6+	С.	Smith and Wardle Financial Planning*	30	Hitchin	1	F. Khan	AFH Wealth Management	42	Milton Keynes	1	S. Worthingt
D. Gallagher	Capital Planning Partners	117	Fareham	2	Lloyd-Williams	Sinth and Wardle Financial Flamming	30	HICHIN	1	L. Smulders	Collective Financial Planning	40	Milton Keynes	2	H. Sparks
. Batterbee	Sterling & Law	94	Fareham	3	S. Jackson	Smith and Wardle Financial Planning*	25	Hitchin	1	T. Warren	Warren Wealth Management	35	Milton Keynes	1	C. Hussey
S. McKee	Eight Wealth Management	53	Fareham	1	J. Speed	Royston Fox Associates	13	Hitchin	1	C. Djanuzakova	Wealth and Tax Management	34	Milton Keynes	3	G. Keepen
E. Farmer	AFH Wealth Management	47	Fareham	3	D. Bayley	Ellis Bates Financial Advisers*	86	Hook	2	B. White	Collective Financial Planning	33	Milton Keynes	2	C. Atkins
	-			1	P. Piggins	True Potential	74	Hook	2	A. Gibson	Argentis	32	Milton Keynes	1	
A. McKee	Eight Wealth Management	30	Fareham	1	J. Cardy	Buckle & Partners	24	Hook	1	S. Malka	Scottsdale Lifetime Partners	32	Milton Keynes	2	S. Hotham
I. Stevens	JMS Wealth Management	29	Fareham	1	M. Sharp	Sharp Wealth Management	59	Horley	4	S. Moran	Griffins Financial Solutions	178	Newbury	6+	R. Rohela
B. Stebbings	Unity Wealth Management	23	Fareham	2		Reeves Financial		Horsham	6+						R. Stephens
B. Evans	Contractor Wealth Management	16	Fareham	1	A. Reeves					A. Benson	AFH Wealth Management	146	Newbury	1	D. Ruler
. Satchwell	Chewton Wealth Management	15	Fareham	1	D. Hanbury	Horsham Financial Services	64	Horsham	3	M. Sleeman	Ascot Lloyd	120	Newbury	4	J. Mallon
S. Satchwell	Chewton Wealth Management	12	Fareham	1	D. Hanbury	Horsham Financial Services	51	Horsham	3	A. Breadmore	Griffins Financial Solutions	90	Newbury	6+	J. Thompson
A. Wall	Eight Wealth Management	87	Farnborough	3	J. Surgenor	Barrington Hamilton Personal Asset Management	43	Horsham	1	P. Shorten	Blacktower Financial Management	78	Newbury	1	A. Brown
. Wiltshire	Roxburgh Financial Management	20	Farnborough	1	M. Andrews	Finance Energy	35	Horsham	1	S. Blyth	Blyth Wealth Management	75	Newbury	1	D. Hunt
г.	Ellis Bates Financial Advisers*	84	Farnham	2	M. Smith	Beals Mortgage and Financial Services	20	Horsham	1	R. Kingwell	Rebecca Kingwell Financial Planner	26	Newbury	2	L. Tucker
Garsed-Bennet					I. Lyons	Ascot Lloyd		Hove	6+	J. Clements	True North Financial Planning	51	Newport Pagnell	3	A. James
R. Gross	Church's Financial Planning	56	Farnham	3	K. Mechial	Black Lion*		Hove	4	N. Watts	Jane Smith Financial Planning*	142	Olney	5	
M. Sullivan	Kingswood Group	39	Faversham	1						S. Monk	MKC Wealth*	96	Oxford	1	K. Kennard
T. Cobb	Aitana Financial Services	23	Faversham	1	H. Rashid	Ascot Lloyd	99	Hove	1	H. Elliston	The Family Wealth Partnership	63	Oxford	5	J. Wade
H. Franklin	Lombard Wealth Associates	12	Faversham	1	P. Atkins	The Wilcox Young Partnership*	60	Hove	1						T. McConnell
P. Henden	Henden Financial	154	Fleet	5	S. Treadaway	Sandringham Financial Partners*	18	Hove	1	A. Norrington	Sterling & Law	86	Oxted	4	H. Lovell
. Gill	J G Wealth	118	Fleet	4	S. McDonald	HarperLees Financial Planning*	84	Ingatestone	3	T. Line	Line Financial Services	33	Oxted	1	A. Padayattil
G. Day	Wilcox Day Wealth Management	110	Fleet	5	A. Quick	HarperLees Financial Planning*	79	Ingatestone	3	P. Griffiths	Argentis	122	Peacehaven	6+	G. Rashbrook
D. Fermie	Beals Mortgage and Financial Services		Fleet	1	M. MacLean	HarperLees Financial Planning*	74	Ingatestone	3	J. Sorbie	Atkins Bland	30	Pevensey	1	S. McPhersor
F. Johnson	Johnson Wealth Solutions	33	Fleet	2	T. Vella	HarperLees Financial Planning*	40	Ingatestone	2	R. Panteney	Willow Tree Financial Services	55	Polegate	2	S. Jury
					C. Low	Kingsfleet	55	lpswich	1	A. Hatfield	The Private Office*	159	Princes Risborough	6+	D. Brocklesby
H. Swift	Heide Swift Financial Planning	131	Flitwick	3	M. Spackman	Lifetime Financial Solutions	52	lpswich	3	M. Cole	The Private Office*	98	Princes Risborough	4	N. Francis
. Howson	LUNA Financial Planning	69	Flitwick	4						R. Clarke	The Private Office*	150	Pulborough	4	
. Taylor	Consolidare Wealth Management	52	Folkestone	1	C. Halley	Parallel Wealth Management	41	lpswich	1	M. Jeffery	The Ron Jeffery Practice	61	Pulborough	4	J. Wilson
. Mitchell	Mitchell Private Clients	62	Forest Row	4	N. Attwood	Argentis	39	lpswich	1						A. Bland
. Alpe	Alpe Wealth Management	33	Gatwick	3	P. Davidson	Strategic Vision Wealth	117	Kidlington	5	A. Benson	Morrinson Wealth	55	Pyrford	2	D. Quibell
3. Gascoyne	Wallis Wealth	75	Gerrards Cross	3	L. Bailey	Sterling & Law	21	Lee-on-the-Solent	1	R. Winter	London and County Financial Advisors		Ramsgate	4	A. Leeson
. Hartley	Hartley Ross	26	Gerrards Cross	2	A. Lee	AJLee Financial Planning	42	Leigh-on-Sea	3	R. Lacey	Fairview Financial Management	165	Rayleigh	5	C. Vincent
P. Adams	Wardour Financial Planners*	14	Gerrards Cross	1	T. Sareen	TDS Financial	38	Leighton Buzzard	1	D. Buffham	The Private Office*	95	Rayleigh	4	D. Buckley
					M. Barnes	Barnes Robertson Financial Planning	40	Letchworth	4	J. McArdle	SP Financial Management	80	Rayleigh	3	D. Jones
N. Burgess	Wardour Financial Planners*	11	Gerrards Cross	1	L. Waters	Barwells Wealth*		Lewes	1	A. Holden	Clarity Wealth Management	61	Rayleigh	1	A. Thomas
	Bow Financial Services*	103	Gillingham	5			.5				CMIS IFA	42	Rayleigh	1	
2. Rainbow					R Matoro	Barwolls Moalth*	22	L AWES	1	D. Boone	CINISTIA	43	Nayteign	+	
C. Rainbow D. Cole	Burfields House Wealth Management	91	Goudhurst	3	R. Waters	Barwells Wealth*		Lewes	1	J. Aubrey	Ascot Lloyd	43 133	Reading	4	B. Dayaram C. McMenam

VOUCHEDFOR'S TOP RATED FINANCIAL ADVISERS

					VOU
	Finli	89	Reading	1	M. Ahme
	Robertsons & Crawford	67	Reading	1	G. Downi
	MKC Wealth*	65	Reading	1	S. Charle
	Paula Bicknell Wealth Management	63	Reading	3	C. Merry
	Ascot Lloyd	62	Reading	1	S. Laws
	Ascot Lloyd	56	Reading	1	M. Thomp
	Vaughan Wealth	52	Reading	4	P. Price
	Wholesome Financial Planning	38	Reading	3	N. Cox
	Sandringham Financial Partners*	33	Reading	2	M. Hattor
	Bicknell Financial Planning	27	Reading	3	R. Ingleb
	Richfields Firth	101	Redhill	5	T. Bragg
	One Financial Solutions*	152	Reigate	6+	J. Markha
	3D Financial Planning Hayes Financial Planning	97 54	Reigate	1	R. Wilson M. Saund
	Ellis Bates Financial Advisers*	54	Reigate	1	M. Hardir
	3D Financial Planning	39	Reigate	3	C. Simmo
	Pathfinder Private Wealth	73	Robertsbridge	3	S. Goode
	Voyage Financial Planning	116	Romsey	1	D. Karim
	McMillan Wealth Consultants	83	Romsey	4	R. Hitche
d	ArestUsed	74		1	A. Camer
	Ascot Lloyd		Romsey	1	K. Clare
	Fleming Financial Services Country Wealth	10 36	Romsey Rowlands Castle	1	J. Hitchel
	Fidelius*	78	Tunbridge Wells	1	J. Alcorar
	Aspen Wealth Management*	193	Ryde	1	H. Armst
	Olympus Financial Planning	67	Rye	1	L. Fitzger
	Berkshire Financial Planning	52	Sandhurst	4	T. Freema
	Roffey Wealth Management	30	Sandhurst	2	A. Robert
	True Potential	10	Sandwich	1	N. Anns
	Worthington Financial Planning*	222	Sandy	4	A. Tyne
	Clarence Place Wealth Management	81	Sawbridgeworth	4	M. Higgir
	Garden Wall	57	Sawbridgeworth	3	C. Allen
	Foxgrove Associates*	164	Sevenoaks	5	M. Porter
	C A Financial Services	71	Sevenoaks	2	G. McInty
	Strategic Wealth Management	44	Sevenoaks	1	P. Cowan
	Finsbridge Financial Planning*	23	Sevenoaks	1	D. Humpl
	Wealth Transform	21	Sittingbourne	1	R. Payne
	David Ruler Financial Planning	147	Snodland	6+	D. Gomez
	Eight Wealth Management	257	Southampton	3	E. West
	NorthStar Wealth Management	220	Southampton	6+	H. Heer
	Eight Wealth Management	169	Southampton	4	J. Sherida S. Ives
	Eight Wealth Management	113	Southampton	1	J. Hodges
	Eight Wealth Management	113	Southampton	1	J. Haley
	Yolo Wealth Management	83	Southampton	5	M. Man
	David James Wealth*	83	Southampton	3	E. Man
	Regis Bentley	76 59	Southampton	1	R. Cox
	AFH Wealth Management Eight Wealth Management	59	Southampton	1	M. Lumle
	Blue Stone Financial	46	Southampton	1	P. Williar
	Sterling & Law	45	Southampton	2	T. Russel
	Fidelius*	43	Southampton	1	N. Orchar
	Jury Financial Solutions	42	Southend-on-Sea	3	V. Toan
	SP Financial Management	12	Southend-on-Sea	1	K. Crush
	Nigel Francis	51	Southsea	2	T. Collins
	Sandringham Financial Partners*	39	Southsea	2	C. McCar
	Sapphire Financial Planning	178	St Albans	3	G. Warre
	Lifetime Wealth Management	119	St Albans	4	C. Dahl
	The Private Office*	107	St Albans	3	N. Hall
	Petrichor Financial Solutions	72	St Albans	3	C. Bryant
	BW Financial Planning	61	St Albans	1	P. Davies
	DGS Chartered Financial Planners	56	St Albans	4	S. Gibbs
	DGS Chartered Financial Planners	50	St Albans	4	D. Spaldi
	Bina Dayaram Wealth Management	39	St Albans	4	J. Hunt
	Lombard Private Clients	38	St Albans	4	A. Suter
	Highfield Wealth	30	St Albans	3	H. Street
			View ea	cii adviser	's services ar

M. Ahmed	Hoxton Capital Management	29	St Albans	1
G. Downie	Forvis Mazars Financial Planning*	24	St Albans	1
S. Charles	Charles Wealth Management	55	Stansted	4
C. Merry	The Private Office*	42	Stevenage	1
S. Laws	Fiducia Wealth Management	84	Stowmarket	2
M. Thompson	Thompson Financial Consulting	122	Sudbury	1
P. Price	St Peters Financial Planning	85	Sudbury	3
N. Cox	Winthrop Financial Planning	52	Sudbury	3
M. Hatton	BFP Wealth Management	34	Sudbury	2
R. Ingleby	Arborheath	137	Tadley	3
T. Bragg	Tenet&You	61	Tadley	1
J. Markham	Future Financial Planning	103	Tendring	4
R. Wilson	Evelyn Partners Financial Planning	38	Thame	2
M. Saunders	Simple Wealth Solutions	70	Thatcham	1
M. Harding	MKC Wealth*	65	Thatcham	1
C. Simmonds	Meetmore Financial Planning	46	Tring	4
	-		Ū.	
S. Goode	Potter Financial Partners	40	Tring	1
D. Karim	One Financial Solutions*	321	Tunbridge Wells	6
R. Hitchell	Hitchell Financial Planning*	119	Tunbridge Wells	3
A. Cameron	Advice2U	110	Tunbridge Wells	4
K. Clare	Ascot Lloyd	74	Tunbridge Wells	1
J. Hitchell	Hitchell Financial Planning*	72	Tunbridge Wells	1
J. Alcoran	Wealth Transform	59	Tunbridge Wells	1
H. Armstrong	Armstrong Wealth	58	Tunbridge Wells	1
L. Fitzgerald	Sterling & Law	38	Tunbridge Wells	1
T. Freeman	Forbes Financial	19	Tunbridge Wells	1
A. Roberts	The Private Office*	66	Wallingford	2
N. Anns	Anns and Grange Associates	19	Wantage	1
A. Tyne	Intelligent Pensions	43	Ware	1
M. Higgins	Argentis	95	Waterlooville	1
C. Allen	Mat White Financial Services	61	Waterlooville	1
M. Porter	Argentis	51	Waterlooville	1
G. McIntyre	Argentis	40	Waterlooville	1
P. Cowan	Argentis	30	Waterlooville	1
D. Humphrey	Argentis	26	Waterlooville	1
R. Payne	Argentis	26	Waterlooville	1
D. Gomez	Argentis	18	Waterlooville	1
E. West	Informed Pensions	15	Waterlooville	1
H. Heer	Logic Financial Services	76	Watlington	5
J. Sheridan	Intelligent Pensions	27	Welwyn	1
S. Ives	SJ Wealth Management	72	West Malling	2
	-			
J. Hodges	Willow Financial Planning	100	Westcliff-on-Sea	6
J. Haley	Willow Financial Planning	55	Westcliff-on-Sea	1
M. Man	MKM Wealth Management	67	Westerham	3
E. Man	Emily Man Wealth Management	60	Westerham	4
R. Cox	Richard Cox Wealth Management	34	Westerham	3
M. Lumley	Mike Lumley Financial Solutions	31	Westerham	3
P. Williams	St Julien Financial Planning	20	Westerham	1
T. Russell	Orange Tree Financial Services	79	Wickford	4
N. Orchard	Orchard Wealth	85	Winchester	5
V. Toan	VJT Wealth Management	70	Winchester	5
K. Crush	Westgate Wealth Management	28	Winchester	2
T. Collins	TMC Financial Consultancy	22	Winchester	1
C. McCarron	Ascot Wealth Management	224	Windlesham	6
G. Warren	Giles Warren Financial	119	Windsor	5
C. Dahl	Advies Private Clients	113	Windsor	5
N. Hall	Bryant Hall Todd Wealth Management	109	Windsor	2
C. Bryant	Bryant Hall Todd Wealth Management	47	Windsor	4
P. Davies	Create Wealth Management	39	Windsor	1
S. Gibbs	AFH Wealth Management	40	Witham	3
D. Spalding	Expert Wealth Management*	100	Witney	4
J. Hunt	Expert Wealth Management*	89	Witney	4
	,		· · · · · · · · · · · · · · · · · · ·	-
A. Suter	Timms Wealth Management	70	Witney	3

S. Neal	Cornerstone Financial Planning	29	Witney	2
L. French	Delaunay Wealth Management*	92	Woking	4
C. Stennett	Bigmore Associates	74	Woking	5
S. Mir	Argentis	54	Woking	1
J. Walsh	EBP Financial Planning	133	Wokingham	6+
R. Best	UnaVida	129	Wokingham	6+
P. Mather	Velarium Wealth	63	Wokingham	1
R. Dieppe	Succession Wealth	37	Wokingham	3
T. Mann	David James Wealth*	105	Woodbridge	5
N. Williams	Pearson Wealth Management	72	Woodbridge	4
A. Willson	Ascot Lloyd	362	Worthing	6+
M. O'Brien	True Potential	144	Worthing	3
S. Dearnley	Iona Beesly Associates	108	Worthing	4
M. Boakes	Verve Financial	53	Amesbury	4
M. Bastable	Templegate Financial Planning	155	Andover	1
K. Davis	Kingsmead Wealth	152	Andover	6+
A. Pearce	Duchy Independent Financial Advisers	152	Barnstaple	6+
A. Neal	Advice Rooms*	30	Barnstaple	1
R. Henley	Fidelius*	166	Bath	1
Dr M. Gilmartin	RBC Brewin Dolphin	145	Bath	6+

	SOUTH WEST EN	IGLAN	1D	
N. Twist	Fidelius*	87	Bath	1
J. Frere	The Private Office*	66	Bath	1
C. Bence	Fidelius*	61	Bath	1
C. Chapman	Fidelius*	60	Bath	1
J. Farmer	The Private Office*	53	Bath	2
P. Timmins	Fidelius*	52	Bath	1
D. Bowman	Fidelius*	44	Bath	1
D. Kerkin	Fidelius*	18	Bath	1
E. Stockwell	True Potential	15	Beer	1
M. Carey	Carey Financial Management	16	Bodmin	1
T. Davies	F1RST Financial Services	228	Bournemouth	3
M. Dudley	Pocock Rutherford & Co	149	Bournemouth	4
M. Clinton	Clinton Kennard Associates	143	Bournemouth	4
C. Bibb	Chris Bibb Independent Financial Advice	74	Bournemouth	4
J. Suttie	Peter Harding Wealth Management	39	Bournemouth	3
J. Brooks	Argentis	38	Bournemouth	1
M. Daniel	Argentis	29	Bournemouth	1
R. Holman	Peter Harding Wealth Management	29	Bournemouth	2
A. Clements	Argentis	13	Bournemouth	1
R. Dixon-Gough	Chris Bibb Independent Financial Advice	13	Bournemouth	1
D. Alder	The Private Office*	36	Bradford-on-Avon	2
D. Blandford	The Private Office*	207	Bristol	5
P. Godsell	Crystal Wealth Management	172	Bristol	4
J. Jacobs	Ifamax Wealth Management	137	Bristol	4
E. Hopton	AFH Wealth Management	109	Bristol	6+
M. Rich	Argentis	102	Bristol	1
S. Hicks	Unividual	92	Bristol	6+
M. Stirling	Ellis Bates Financial Advisers*	87	Bristol	2
T. Buss	Finura Partners	85	Bristol	1
R. Bowers	Blue Wealth	82	Bristol	2
J. Fry	Elite Financial Consulting	76	Bristol	5
M. Blair	Hartsfield	70	Bristol	5
G. Cooksley	Argentis	65	Bristol	5
S. Pine	The Aspire Partnership*	63	Bristol	2
S. Jones	Unividual	60	Bristol	4
K. Hall	The Aspire Partnership*	58	Bristol	2
N. Keith	The Aspire Partnership*	54	Bristol	2
A. Wilkins	Aevum Wealth Management*	50	Bristol	1
B. Sloggett	Intelligent Pensions	40	Bristol	1
J. Sykes	Clifton Wealth Management	40	Bristol	2
	The Aspire Partnership*	38	Bristol	2

View each adviser's services and qualifications, and contact them, by visiting VouchedFor.co.uk or calling 020 3111 0583

VOUCHEDFOR'S TOP RATED FINANCIAL ADVISERS

NAME	FIRM	REVIEWS	LOCATION	CEARS QUALIFIED	B. Martin
≥́ S. Lane	C Aspirations Financial Planning	2 38	Bristol	3	D. Medland
D. Hopkins	OPW Chartered Financial Planners	35	Bristol	2	M. Piper
M. Dolphin	Hartsfield	34	Bristol	2	K. Ward
L. Hill	Probert Financial	32	Bristol	1	M. Lambert
T. Passmore	OPW Chartered Financial Planners	31	Bristol	2	J. Kavanagh
P. McMullan	Succession Wealth	23	Bristol	2	B. Smith-Galer
T. Evans	Greenfields Financial Management	75	Broadstone	2	M. Williamson
D. Sheppard	Eight Wealth Management	67	Broadstone	1	D. Morris
A. James	Adam James Wealth Management	22	Broadstone	1	D. Smitton
A. Neligan	Neligan Financial	119	Budleigh Salterton	3	C. Illman
S. Elvin	Stephen Elvin Wealth Management	106	Burnham-on-Sea	6+	M. LeGassick
A. Turco	Positive Wealth Creation*	103	Burnham-on-Sea	2	C. Brown
A. Wallace	Gemini Wealth Management	84	Burnham-on-Sea	3	P. Chidley
I. Williams	Integrity Pensions & Investments	22	Calne	1	P. Dart
M. Manning	Safehands IFA	148	Cheltenham	1	R. Bateman
R. Etherington	HDA Chartered Financial Planners	138	Cheltenham	1	D. Boyce
B. Burgess	Cheltenham Independent Financial	115	Cheltenham	1	P. Van Eady
M. Hollands	Advisers	91	Cheltenham	4	J. Soutter- Davies
	Cheltenham Independent Financial Advisers				M. Ridgment
E. Watkins	Cooper Associates Wealth Management	74	Cheltenham	2	W. Clarke
M. Norris	Fidelius*	58	Cheltenham	1	T. Sharp
B. De Rose	De Rose Wealth Management	55	Cheltenham	3	J. Saulsbury
B. Parker	Parker Financial Advice	49	Cheltenham	1	
I. Croxall	Fidelius*	48	Cheltenham	1	A. Burton
N. Evans	Attivo	42	Cheltenham	1	M. Sutton
B. Sheward	Attivo	39	Cheltenham	1	I. Murray
R. Tiffin	Altior Asset Management	39	Cheltenham	1	A. Parsons
J. Manser	Attivo	31	Cheltenham	1	E. Turgoose
L. Grimshaw	Fidelius*	30	Cheltenham	1	T. Wilson
J. Bergin	Attivo	28	Cheltenham	1	R. Powell
R. Wright	Attivo	28	Cheltenham	1	A. Alton
D. Ames	HDA Chartered Financial Planners	23	Cheltenham	1	N. Steele
H. Fitzpatrick	Montpellier Wealth Management	17	Cheltenham	1	P. Grey
J. Hull	Berkley Square Private Clients	26	Chippenham	2	S. Sims-Handcock
M. Bailey	Oculus Wealth Management	97	Christchurch	1	W. Stagg
P. Duncalf	Premier Financial Planning	77	Christchurch	1	C. Warner
C. Jarvis	Eight Wealth Management	71	Christchurch	1	R. Odell
H. Jones	Proposito Financial Planning	21	Cirencester	1	P. Harding
T. Britton	Britton Associates Wealth Management	68	Clevedon	3	J. Craw
J. Cridland	Coleridge Wealth Management	40	Clevedon	3	R. Clifford
S. McCabe	Centurion Chartered Financial Planners	20	Clevedon	1	A. Badhan
S. Doughty	Centurion Chartered Financial	16	Clevedon	1	A. Wilkie
	Planners Centurion Chartered Financial	15	Clevedon	1	J. Toomer
J. Stevens	Planners		Clevedon	1	S. Dixon
M. Dixon	Hartsfield	118	Corsham	2	D. Southby
J. White	Hartsfield	69	Corsham	3	J. Cook
G. Young	Peter Harding Wealth Management	42	Corsham	3	R. Hall
K. Mills	Peter Harding Wealth Management	41	Corsham	3	S. Cutler
C. Skinner	Cooper Associates Wealth Management	38	Crediton	1	J. Cooper
J. Stephenson	Ballantine Wealth Management	66	Crewkerne	2	M. Collins
A. Porter	Hillis and Porter Financial Planning	16	Cricklade	1	J. Challis
K. Cooper	Chadwick Financial Management	126	Dartmouth	6+	C. Nation
C. Pye	Chadwick Financial Management	45	Dartmouth	1	
A. Grant	AFH Wealth Management	76	Devizes	6+	B. Ellis
	Poundbury Wealth Management	51	Dorchester	3	R. Davies
T. Gallego					
T. Gallego J. Dalgleish	Premier Financial Planning	109	Exeter	6+	T. Groenewald
-	Premier Financial Planning Westminster Wealth Management*	109 86	Exeter Exeter	6+ 1	T. Groenewald K. Ward

	Prydis Wealth	20	Exeter	1	C. Ga
	RBC Brewin Dolphin	18	Exeter	1	O. Iri
	JBM Wealth Management	78	Exmouth	4	J. Wł
	Avocet Wealth Partnership	38	Exmouth	1	R. Ca
ł	2plan Wealth Management	98	Falmouth	4	A. He
	Temple Piper Financial Planning	29	Faringdon	1	A. Ha
	True Potential	57	Ferndown	3	J. Bis
t	Succession Wealth	54	Ferndown	4	D. Mo
ר	Ascot Lloyd	53	Ferndown	1	S. W
aler	Argentis	28	Ferndown	1	S. Cli
son	Blackfriars Wealth Management	110	Gloucester	6+	J. Mo
	Prosser Knowles Associates Smitton Wealth Solutions	56 48	Gloucester	1	A. Br
	Lifetime IFA	71	Gloucester Honiton	4	D. Bi
ck	Manning and Company	227	lvybridge	6+	A. Cr
en	South Devon Financial Planning	91	Kingsbridge	3	G. Pa
	Kernow Financial Planning	46	Launceston	1	J. Col
	Dart Wealth Management	32	Launceston	2	M. Pi
ı	Bateman Financial Management	100	Liskeard	4	G. Ch
	Bright Future Financial	77	Lyme Regis	6+	W. C
/	Vantreo Wealth Management	93	Malmesbury	5	I. Spa
	AFH Wealth Management	26	Mitcheldean	2	B. Do
nt	Cornwall Finance & Investment	87	Newquay	1	S. Th
inc.	Services	07	Newquay	1	S. Da
	Towan IFA	79	Newquay	4	D. Sa
	Argentis	44	Penzance	1	D. 30
У	Saulsbury Independent Financial Planning	104	Perranporth	6+	
	TFA - Trusted Financial Advice	46	Plymouth	4	Dr. J.
	Clarity Wealth Management	42	Plymouth	1	B. Ov
	True Potential	90	Poole	6+	A. Pa
	Eight Wealth Management	89	Poole	3	L. Pa
e	Life Matters Financial Planning	56	Poole	1	J. Her
	PFM Associates	39	Poole	1	G. Ha
	Powell & Associates Financial Planning	70	Portishead	2	P. Ta
	Alton Wealth Management	68	Portishead	3	J. Gill
	Heritage Financial Consultancy	193	Radstock	5	D. Ro
	TFA - Trusted Financial Advice	240	Redruth	6+	H. Ro
lcock	Lonsdale Wealth Management	76	Ringwood	4	M. Ka
	True Potential	89	Salisbury	3	E. Pe
	Argentis	37	Salisbury	1	T. Wa
	Premier Financial Planning	93	Shaftesbury	5	K. Fe A. Va
	Peter Harding Wealth Management	71	Shaftesbury	5	A. Va
	True Potential	65	Sherborne	5	L. To
	Clifford Wealth Management	117	Swindon	2	S. Or
	Future Planning	90	Swindon	4	5. W
	Swindon Financial Services	48	Swindon	3	D. Pa
	Swindon Financial Services	42	Swindon	3	R. Fo
	AFH Wealth Management	27	Swindon	2	D. Joi
	Dave Southby Financial Planning	25	Swindon	2	T. Du
	Swindon Financial Services	20	Swindon	1	
	Crowood Financial Solutions	12	Swindon	1	D. Ea
	Blackdown Financial	193	Taunton	6+	R. Yo
	Cooper Associates Wealth Management	139	Taunton	1	R. Yo
	Premier Financial Planning	111	Taunton	1	R. Ba
	Cooper Associates Wealth Management	65	Taunton	1	P. Bo
	Cooper Associates Wealth Management	53	Taunton	1	0. Pu
	Cooper Associates Wealth	52	Taunton	1	R. Joi
	Management Peter Harding Wealth Management	38	Taunton	1	R. Le
vald	Cooper Associates Wealth	38	Taunton	1	P. Da
	Management				A. W
	Cooper Associates Wealth Management	31	Taunton	1	T. Th
	Cooper Associates Wealth Management	30	Taunton	1	G. Ch
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RisettProser Knowle Associates42ForkeburyD. KoGuiganVantage Weatth Management10ForkeburyS. KuffSandringham Francial Partners*64TorquayJ. NountjoyClarity Weatth Management114TornesD. BilkerTFA - Trustee Francial Advice630TorwbridgeD. BilkerPremier Francial Partners120WarminsterG. DarkPremier Francial Partners120WarminsterG. ChartonJaremy Coltman Weatth Management120WartnersG. ChartonTure Potential210WintsterB. DovaSparks & Corinancial Services262WintoreS. ThorneKortheam120WintoreS. DarkaSparks & Corinancial Services120WintoreS. DarkaTure Potential120WintoreB. DovaTure Potential120WintoreB. DavaTure Potential120WintoreB. DavaTure Potential120WintoreB. DavaTure Potential120WintoreB. DavaTure Potential120WintoreB. DavaTure Potential120WintoreB. DavaTure Potential120WintoreCharisoTure Potential120MintoreCharisoTure Potential120MintoreCharisoTure Potential120MintoreCharisoTure Potential120CardiffCharisoTure Potential120	A. Hester	Philip James Financial Services*	54	Tetbury	3
D. NcGuiqaVariage Weath Management11ForwardS. Mirkey Wates Financial Planning120Torquay (1)S. Guifry Weath Management124Torquay (1)A. BrownTruly Medeendent120TorboridgeD. BikeyTFA - Tustel Financial Advice120WarehamA. CrusaStrategic Solutions Financial120WarehamA. CrusaFormeir Financial Planning120WarehamA. CrusaPermier Financial Planning120WarehamG. CharltonTrue Potential120WarehamG. CharltonTue Potential120WarehamB. DaveLaster Brunt Wealth Management120Worden-S. ThorneNortheam120Worden-S. DavasCoger Associates Weath120Worden-B. DavaMaragement120WarehamB. OwenCoger Associates Weath120Worden-B. DavasMaragement120MaragementB. DavasMaragement120MaragementB. DavasMaragement120MaragementB. DavasMaragement120MaragementB. DavasMaragement120MaragementB. DavasMaragement120MaragementB. DavasMaragement120MaragementB. DavasMaragement120MaragementB. DavasMaragement120Cardiff CardiffB. DavasMaragement120Cardiff CardiffB. H	A. Harris	AFH Wealth Management	17	Tetbury	1
NueseRipley Wates Financial Planning102TorquayS. CliffSandringham Financial Partners*64TorquayJ. MountjoyClarity Wealth Management141TotnesD. BilkeyTA - Trusted Financial Advice160TuruA. CruseStrategic Solutions Financial Services142WarninsterG. ParkPremier Financial Planning143WarninsterG. CharkPremier Financial Planning140WorsthuryG. CharktonJueroy Coltman Wealth Management740WestornisterG. CharktonTue Potential120WestornisterS. DawesLester Brunt Wealth Management730WestornisterS. DawesCooper Associates Wealth700WestornisterS. DawesCooper Associates Wealth700WestornisterB. OwenGene Castel Financial Planning120AmmafordB. OwenGene Castel Financial Planning131BuittwoodB. OwenGene Castel Financial Planning140AmmafordB. OwenGene Castel Financial Planning140AmmafordB. OwenGene Castel Financial Planning140MardingB. OwenGene Castel Financial Planning141BuittwoolB. OwenGene Castel Financial Planning141MardingB. OwenGene Castel Financial Planning141BuittwoolB. DavenMidwalth Management150BactwoodJ. FarlorPlantersSidGardiffD. Parlor </td <td>J. Bissett</td> <td>Prosser Knowles Associates</td> <td>42</td> <td>Tewkesbury</td> <td>1</td>	J. Bissett	Prosser Knowles Associates	42	Tewkesbury	1
S. CliffSandringham Financial Partners'For usayD. BukeyClarity Weatth Management114TorusoA. BrownTVA Trusted Financial Advice160TuroD. BikeyTFA - Trusted Financial Partners'142WarehamG. ParkPremier Financial Planning134WarehamD. GithanJeremy Coltman Weatth Management780WestnaryJ. ColtmanJeremy Coltman Weatth Management780WestnaryG. ChartonTrue Potential200WestnaryS. DarksSparks & Co Financial Services262WinborneS. DarksSparks & Co Financial Services262WinborneS. DarksCoper Associates Weatth70WestnaryS. DarkeCoper Associates Weatth70WeatthS. DavesCoper Associates Weatth71MunafordB. OwenGreen Castle Financial Planning21MunafordB. OwenGreen Castle Financial Planning21Blactwood12D. ParyoIVM Weatth Management31Blactwood12D. HarrisDiligent Weatth Planning34Cardiff14J. GittiAbacca Associates210Cardiff21J. GuttiAbacca Associates210Cardiff21J. FardonPortus Planning410Cardiff21J. FardonNiche510Cardiff21J. GuttiAbacca Associates210Cardiff21J. GuttiAbacca Associates	D. McGuigan	Vantage Wealth Management	11	Tewkesbury	1
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A. BrownTutly Independent72TrowbridgeD. BikeyTA-Trusted Financial Advice160TuroA. CruseStrategic Solutions Financial Service142WarshamG. DarkiPremier Financial Planning138WarshamJ. GutmanJeremy Coltman Weatth Management740WestburyG. CharltonTure Potential201WestburyS. DavisSparks & Co Financial Services202WinborneB. DoveLester Brunt Weatth Management750WinborneS. DavisSparks & Co Financial Services700WeorilS. DaveCooger Associates Weatth781MenoreS. DaveCooger Associates Weatth781MenoreB. OweCooger Associates Weatth781BackwoodB. OwenGreen Castle Financial Planning214MenanfordB. OwenGreen Castle Financial Planning216BackwoodA. ParryIWM Weatth Management510BackwoodJ. HerminHow Morey Matters*310BackwoodJ. HerminDiligent Weatth Planning340CardiffJ. FarryDiligent Weatth Management540CardiffJ. GuttaAbacus Associates310CardiffJ. GuttaAbacus Associates310CardiffJ. GuttaAbacus Associates310CardiffJ. HerminHow Morey Matters*310CardiffJ. HerminHow Morey Matters*310CardiffJ. DavistAba	S. Cliff	Sandringham Financial Partners*	64	Torquay	5
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A. Williams AMW Wealth 25 Llanelli 25 T. Thomas TT Wealth 162 Llantrisant					4
T. Thomas TT Wealth 162 Llantrisant					2
			162	Llantrisant	6+
	G. Channon		49		4
M. Platt Family Tree Wealth Management 41 Mold :	M. Platt	Family Tree Wealth Management	41		3

					VOUCHE	DFOR'S TOP RATED FII	NAN	CIAL ADVIS	ER
P. Morris	JM Wealth Planning*	98	Neath	1	C. Lewis-Merry	Vital Financial Planning*	17	Newport	1
A. Phillips	Niche	146	Newport	6+	M. Rees	Romilly Financial*	161	Penarth	2
K. East	LUNA Financial Planning	145	Newport	6+	D. Stealey	Romilly Financial*	130	Penarth	1
A. Cummings	Rogerstone IFA*	94	Newport	2	D. Bharwani	Quilter Financial Advisers	73	Penarth	3
R. Caisley	Niche	68	Newport	3	M. Beazer	Savvy Wealth Management	206	Pontyclun	6+
J. Hawkins	Isca Wealth Management	61	Newport	5	J. Nash	Vale Independent Financial Advisers	27	Pontyclun	1
S. Trainor	Ascent Wealth Management	53	Newport	1	I. Campbell	Ian D Campbell Independent Financial Services	99	Pontypridd	4
A. Sharkey	DS Howell Financial Services	49	Newport	1	D. Watts-Jones	DWJ Wealth Management	45	Port Talbot	3
J. Baker	Niche	39	Newport	4	B. Cameron	Abacus Associates	43	Porth	2
R. Cervi	Hartley Ross	26	Newport	2	-James				

see VouchedFor.co.uk for details.

M. Scholefield	Evolve Financial Services	26	Alcester	1
D. Horniblow	GHL Direct	122	Birmingham	(
S. Hendry	IBA Wealth Management	96	Birmingham	4
F. Pujanes	Lilac Financial	93	Corby	4
M. Laban	My Finance Friend	369	Derby	6
J. Mezzone	Whiteoak Mortgages	98	Droitwich	į
S. Mezzone	Whiteoak Mortgages	56	Droitwich	į
E. Turner	Jane Newman Financial Planning	23	Droitwich	:
M. Mackin	Monument Financial Solutions	61	Grantham	
P. Hunt	Moneywatch Finance	190	Halesowen	6
D. Jones	Hayden Kilkelly Independent Financial Advisors	13	Kingswinford	:
A. Sheasby	Integrity Mortgage Solutions	220	Leicester	4
S. Taylor-Barr	Barnsdale Financial Management*	194	Leicester	6
A. Faulkner	Henry James Mortgage and Financial Solutions	152	Loughborough	4
R. Johal	Equity 55	30	Loughborough	3
I. Donaldson	Buckley Rose Consulting	180	Nottingham	
G. Kendell	Just Mortgages	35	Nottingham	:
B. Ufodike	Medjay Empire	153	Nuneaton	
R. Jefferson	Just Mortgages	13	Oldbury	1
J. Stanley	GHL Direct	115	Pershore	3
S. Collett	Sophie Collett Mortgage Adviser	125	Redditch	
L. Richards	LPR Mortgage Services	399	Rugby	(
A. Smith	Miller Financial Planning	301	Rugby	
M. Valentine	MV Mortgage	131	Shrewsbury	
N. Spolton	Spolton Mortgages	318	Sleaford	ļ
C. Taylor	Four-Nations Mortgages	185	Sleaford	(
D. Cracknell -Leafe	GHL Direct	33	Southwell	3
L. Jackson	Integrity Mortgage Solutions	175	Stafford	(
K. Lawton	GHL Direct	798	Stoke-on-Trent	(
C. Elsby	Elsby Associates	140	Stoke-on-Trent	1
S. Lyons	The Mortgage Pride	128	Stoke-on-Trent	(
J. Myatt	Embrace Financial Services	108	Stone	3
J. Jackson	Just Mortgages	40	Stone	1
T. Fellows	Probity Mortgage Services*	192	Telford	(
P. Stockdale	Zeal Mortgages and Protection Services	217	Uttoxeter	(
I. Butcher	Anytime Mortgages	126	Wellingborough	!
S. Hendriks	Hendriks Financial Solutions	127	Wolverhampton	1
S. Evans	Integrity Mortgage Solutions	48	Wolverhampton	13

The information in these tables is correct as of 22nd July 2024

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VISERS

1	P. Williams	Commodore Finance	223	Prestatyn
2	M. Wilson	Atlantic Wealth Consultancy	107	St Asaph
1	L. Richards	Vital Financial Planning*	140	Swansea
3	D. Rose	Sterling Welsh	108	Swansea
6+	K. Atkin- Bowdler	Kath Atkin-Bowdler Financial Services	98	Swansea
1	B. Thomas	Sturgess Mortgage Solutions	10	Swansea
4	M. Scott	MJS Financial Services	66	Vale of Glam
3	T. Parmiter	Harken Financial	70	Wrexham
2	D. Tudor-Owen	Chester Financial Wealth Management	32	Wrexham

These advisers received the highest volume of positive 2023 client reviews on VouchedFor.co.uk. Each is a fully verified member of VouchedFor, as well as being endorsed by more than ten clients. They have all necessary permissions from the Financial Conduct Authority and undergo other checks and ongoing monitoring, too. Many mortgage advisers also offer services such as protection and equity release –

	EAST ENGLAN	١D		
. Alger	Mortgage Advice Bureau	99	Great Yarmouth	1
. Robinson	Mortgage Advice Bureau	76	Great Yarmouth	1
Bowles	Mortgage Advice Bureau	144	Lowestoft	1
. Gilligan	Just Mortgages	74	Newmarket	4
. Ward	Mortgage Advice Bureau	249	Norwich	4
. Connolly	Signpost Mortgages	180	Norwich	4
. Margitson	Mortgage Advice Bureau	152	Norwich	2
. Farrant	Mortgage Advice Bureau	124	Norwich	1
Kemp	Mortgage Advice Bureau	122	Norwich	1
. Dack	Mortgage Advice Bureau	117	Norwich	1
almer-Welch	Agentis Financial & Mortgage Solutions	90	Peterborough	4
. Cameron	Premier Plus	225	St Neots	4
. Davey	iMortgage Group	309	Stamford	6+
Slade	Miller Financial Planning	58	Stamford	1
. King	Tenet Mortgage Solutions	66	Wisbech	1

	GREATER LONI	DON		
E. Hernandez	International Property Finance	85	Abbey Wood	6+
M. Fretwell	A S Financial	144	Aldwych	2
M. Rudki	Evolution Financial Services	30	Aldwych	2
A. Karimjee	My Local Mortgage Advisor	76	Bank	4
C. Chambers	Virtus Financial Planning*	23	Bank	1
S. Hamilton	GHL Direct	47	Banstead	2
R. Latteman	True Potential	88	Bromley	3
R. Lummis	Xpress Mortgages	43	Byfleet	1
O. Cole	Eminent Financial	56	Canary Wharf	2
M. Ford	JML (Financial) Associates*	120	Cobham	5
J. Smith	Lindon-Travers Associates	71	Cobham	1
D. Ford	JML (Financial) Associates*	36	Cobham	1
S. De Silva	BVS Mortgages & Financial Services	86	Colindale	1
M. Hurren	Novum Mortgage Services	108	Dartford	3
D. KAMRAN	Kings Group	135	Enfield	3
C. Lawson	Ablestoke	19	Farringdon	1
M. Miah	Investa Finance	74	Forest Gate	6+
M. Seewoonarain	A S Financial	120	Gray's Inn	2
J. Brough	A S Financial	97	Gray's Inn	3
S. Howard	A S Financial	82	Gray's Inn	3
A. Kenton	A S Financial	77	Gray's Inn	3
D. Horton	A S Financial	42	Gray's Inn	2
A. Mortimer	A S Financial	31	Gray's Inn	2
M. Patel	Lemon Tree Financial	191	Harrow	1
J. Varsani	FortyOne Money	133	Harrow	2
J. Dennett	A S Financial	197	Holborn	3
B. Moore	Connect Mortgages	36	Hornchurch	1
P. Collinson	Brick2Brick Mortgage Solutions	75	Hoxton	3
B. Mohamed	Mortgage Theory	29	Hoxton	1
R. Vitharanage	BVS Mortgages & Financial Services	575	Mill Hill	4
J. Chapman	CMG Advisers	606	Moorgate	6+
S. Islam	Simply Mortgages	97	Moorgate	1

V. Corcoran	Gordon Blair Financial Services	298	Morden	5
K. Rais El Mina	Gordon Blair Financial Services	84	Norbury	1
R. Thomas	RS Financial	185	Northwood	3
J. Jingree	Mortgage Confidence	126	Penge	6+
S. Alagu	Nachu Finance	196	Queensbury	6+
A. Malik	One Financial Solutions*	157	Queensbury	5
B. Antonin	Charterhouse Mortgages & Protection	61	Regent's Park	3
C. Wade	Charles Wade Finance	399	St James's	6+
R. Gupta- Chaudhary	Wellbeing Investments	15	Staines	1
E. Fletcher	2plan Wealth Management	17	Stroud Green	1
H. Chadha	Noble Life	99	Uxbridge	1
E. Hall	Mortgage Broker Services	99	Waltham Cross	1
C. Layzell	Bigmore Associates	100	Walton-on-Thames	5
E. Macdonald	S & J Mortgage Services	78	Watford	6+
C. Green	Xpress Mortgages	34	West Byfleet	1
J. Galev	JVA Mortgages	66	Worcester Park	3

	NORTH ENGLA	ND		
S. Ward-Novak	Identity Financial Solutions	52	Alderley Edge	3
S. Stimpson	Bespoke Mortgage Solutions	279	Altrincham	6+
J. Foster	JF Financial Solutions	143	Altrincham	6+
G. Potts	Elite Financial Planning Consultants	100	Altrincham	4
G. Bedford	Just Mortgages	24	Barnsley	1
S. Muhashash	Green Door Mortgages	87	Chester	6+
R. Ramsay	Ramsay Financial	54	Chorley	1
H. Worthington	Worthy Mortgages	51	Chorley	3
A. Crosby-Craig	Mortgage Advice Bureau	278	Congleton	4
D. Moore	Limetree Mortgage Solutions	152	Doncaster	6+
C. Parkin	Durham Mortgage Solutions	270	Durham	6+
L. Fairhurst	Midavlyn Mortgages	203	Glossop	6+
P. Kozyra	PK Finance	169	Holmes Chapel	2
N. Robinson	Naomi Financial	137	Huddersfield	1
V. Malayil	Vsure Financial	87	Huddersfield	4
T. Green	AFH Wealth Management	39	Hull	3
H. Mason	Mortgages with Hannie & Co	155	Keighley	2
B. Kemplay	Bee Mortgage Solutions	57	Keighley	2
E. Wood	Exclusive Mortgage Advice Services	35	Keighley	2
S. Horsfall	Vista Financial Management	243	Leeds	5
A. Quinn	Response Mortgage Services	206	Leeds	4
C. Clegg	Vista Financial Management	36	Leeds	1
I. Gartside	Just Mortgages	108	Liverpool	4
M. Bennett	Whitewood Mortgages	88	Lytham St Annes	5
M. Moralee	First Mortgage	52	Newcastle	1
E. Paul	Just Mortgages Direct	48	Newcastle	1
P. Kelly	Resonate Financial Planning	14	Northwich	1
A. Forbes	West Yorkshire Money	121	Pontefract	5
E. Hutchinson	West Yorkshire Money	107	Pontefract	5
L. Coker	LTC Mortgages	383	Prescot	6+
M. Grayson	Bob Little & Co	22	Redcar	2
C. Shackleton	White Rose Finance Group	82	Retford	1

NAME	FIRM	REVIEWS	LOCATION	YEARS QUALIFIED
J. Knowlson	Property Link Homes	73	Ripon	2
C. Smith	Carol Smith Mortgage Services	104	Runcorn	5
B. Horsfield	Suttons Independent Financial Advisers	247	Sale	3
J. Shanmugam	Dream Bricks Financial	49	Sale	1
A. Jones	Irlam Estates Financial Services	89	Salford	4
E. Davis	Zen Mortgages	89	Sandbach	6+
D. Bedson	Bedson Financial Solutions	51	Sandbach	2
B. Riach	Riach Financial	390	Scunthorpe	6+
B. Beech	Futures Assured	257	Sheffield	6+
I. Christlo	Mortgageline Services	200	Sheffield	6+
M. Hall	FB Mortgages	24	Skipton	1
B. Shirtliff	Banks Lane Finance	189	Stockport	1
J. Hollingsworth	Woodhall Mortgages	61	Stockport	1
K. Macaulay	Mortgage 1st	131	Stockton-on-Tees	4
C. Law	Chris Law Mortgages	204	Wakefield	5
D. Hindmarsh	Muuvin	124	Wallsend	3
S. Thomas	Just Mortgages	217	Warrington	6+
T. Cilia	Mortgages Explained	97	Wigan	6+
S. Martin	CH Mortgages NW	176	Wirral	3
A. Smith	Storeton Rose Financial Planning	28	Wirral	2

NORTHERN IRELAND				
H. Elstner	The Mortgage Clinic	175	Belfast	1
L. Gorman	The Mortgage Clinic	171	Belfast	2
L. Kitchen	The Mortgage Clinic	37	Belfast	1
C. Coyle	The Mortgage Clinic	70	Dungannon	4
S. Campbell	The Mortgage Clinic	183	Lisburn	4
N. Allan	The Mortgage Centre	171	Londonderry	4
K. Mularczyk	Pro Financial Group	111	Newry	3

	SCOTLAND			
A. Frendo	Clarity Mortgage Solutions	36	Dundee	2
J. McQuistin	Bespoke Home Finance	228	Edinburgh	6+
A. Wilson	Exchange Mortgages	128	Edinburgh	4
N. Bonnar	Pia Financial Solutions	106	Edinburgh	1
B. Pratt	Your Mortgage Broker	102	Edinburgh	6+
D. Galstaun	Next Chapter Mortgages	41	Falkirk	1
B. Stevenson	The Glasgow Mortgage Company	325	Glasgow	6+
R. McMillan	Blue Fish Mortgage Solutions	141	Glasgow	3
M. Hughes	Mortgage Advice Partnership	61	Hamilton	1
J. Brown	James Alexander Brown	44	Hamilton	1
G. J. McComb	Money Advice & Planning	106	Livingston	6+
E. Baird	Amber River C&M	84	Lossiemouth	2
A. Devine	Property Investment Finance	124	Stirling	6+
R. Forrest	Forrest & Co. Mortgages & Protection	29	Tranent	1

SOUTH EAST ENGLAND				
l. Butt	Prospect Tree Mortgages	172	Ashford	6+
J. Osborne	Scarlett Financial Services	161	Ashford	6+
A. Burkey	BVS Mortgages & Financial Services	31	Aylesbury	1
J. Joseph	Sterling Street	80	Basildon	4
D. Ellis	Fresh Financial Services	77	Bexhill-on-Sea	1
A. Phillips	AP Mortgages	31	Billericay	1
A. Foulks	Advice for Later Life	21	Bognor Regis	1
S. Howard	Business & Personal Investment*	22	Bourne End	2
S. Bridgland	Release Freedom	91	Canterbury	3
M. Welton	WPP Financial Services	167	Chatham	5
P. Burke	Easyswitch Mortgages	102	Chelmsford	4

C. Adamson	Compass Financial Planning	22	Chichester	2
N. Barsby	Asquith Financial Services	89	Colchester	4
L. Watts	Heart and Home Mortgages	149	Crawley	5
L. Karasavvas	Prolific Mortgage Finance	34	Cuffley	1
S. Heard	Keevelia Mortgage Solutions	48	Dover	2
A. Hollom	True Advice Financial Services	121	East Grinstead	1
M. Atherden	Complete Financial Planning	264	Eastbourne	5
M. Lawson	Lawson Financial	196	Fareham	2
D. Cornell	Y3S Mortgages	85	Fareham	1
G. Gibson	Fortis Financial Planning	180	Guildford	4
C. Cary	CC Mortgage Services	76	Hartfield	1
D. Tickner	Knight Shaw Finance	114	Henfield	4
N. Vorokhib	New World Finance	103	High Wycombe	1
D. Whittaker	Abode Finance	106	Horsham	6+
P. Woolgar	Redwood Financial Services	24	Horsham	1
C. Lipscomb	Finance Planning	39	Hove	3
M. Sharpe	Pear Tree Mortgages	72	Hungerford	5
C. Thomas	Harridge Financial Services	27	Hungerford	2
D. Houchell	Houchell Mortgages	164	lpswich	6+
F. Rouane	Upside Finance	50	lpswich	2
D. Howlett	Knight Shaw Finance	83	Lyndhurst	3
J. Whittle	Roseacre Mortgages	99	Maidstone	4
S. Heath	Marlow Mortgage Co	24	Marlow	1
C. Brown	First Choice Mortgage Company	358	Newbury	6+
M. Pitt	Just Mortgages	47	Olney	1
G. Carley	Mortgage Market Solutions	105	Oxford	5
A. Peters-Bean	Ox and Hart Financial Services	67	Oxford	5
M. Lay	Compound Wealth Planning	19	Portsmouth	1
L. Chapman	Mortgage Services 4u	316	Ramsgate	6+
M. Traykova	Protect & Lend	20	Rayleigh	1
P. Randall	LRG Financial Services	56	Reading	3
S. Austin	Zoom Mortgage	82	Rochester	4
P. Steggle	Foxgrove Associates*	127	Sevenoaks	6+
J. Wingate	Abode Finance	133	Shoreham-by-Sea	5
P. Baldacchino	High Street Mortgages	91	Slough	6+
S. Young	Encore Mortgages	59	Snodland	6+
M. Nicholls	Devonports Financial Services	61	Southend-on-Sea	3
R. Freeman	Hitchell Financial Planning*	69	Tunbridge Wells	3
R. White	Illustrious FS	38	Westgate-on-Sea	1
R. Hellery	Mortgage Business Financial Advisers	139	Wickford	5
D. Kiy	DK Financial Services	80	Winchester	3
C. Patel	CKN Mortgages	110	Windsor	4
T. Wheeler	Custom Mortgages & Finance	47	Windsor	1
B. Sebastian	Sterling Street	139	Woking	4
	SOUTH WEST ENG	SLAN	۱D	
K. Grippo	Fidelius*	21	Bath	1
N. Okojie	Fidelius*	16	Bath	1
J. Thorne	Premier Financial Planning	114	Blandford Forum	6+
M. Davis	XL Financial Services	263	Bridgwater	6+

K. Grippo	Fidelius*	21	Bath	1
N. Okojie	Fidelius*	16	Bath	1
J. Thorne	Premier Financial Planning	114	Blandford Forum	6+
M. Davis	XL Financial Services	263	Bridgwater	6+
S. Whittlesea	Whittlesea Mortgages	239	Bridgwater	6+
J. Coghlan	Ellis James Financial	169	Bristol	4
A. Wells	Lloyd Wells Mortgages	138	Bristol	5
P. Waterfall	WR Ethical	122	Bristol	3
S. Law	Simon Law Mortgage Advice	112	Bristol	5
M. Strong	Strong Mortgage Solutions	70	Bristol	1
A. Knight	WR Ethical	37	Bristol	1
C. Law	The Complete Mortgage Shop	16	Bristol	1
R. Birtles	View Finance	149	Bude	4
M. Walker	B Mortgage Services	151	Cheltenham	3
O. McGeown	Cooper Associates Mortgages	88	Cheltenham	3
K. Dudek	Lavender Mortgages	36	Cheltenham	1
M. Robinson	Home Group Financial	40	Corsham	1

S. Hyslop	Just Mortgages	129	Exeter	4
J. Woodgates	Premier Financial Planning	53	Exeter	4
S. Gill	Avocet Wealth Partnership	41	Exmouth	3
J. Wellman	Lime Inc	11	Gloucester	1
T. Glendinning	Kernow Financial Planning	50	Launceston	1
D. Honey	Kernow Financial Planning	29	Launceston	1
G. West	Your Ideal Mortgage	355	Liskeard	6+
B. Evans	Your Ideal Mortgage	135	Liskeard	4
		23	Liskeard	4
G. Collins	Your Ideal Mortgage			-
J. Whitehead	Vitality Mortgages	179	Lydney	6+
H. Durlacher	Elite Financial Consulting	14	Lydney	1
K. Woodcock	Horizon Mortgages and Protection	52	Par	4
K. Langshaw	SWIFS	48	Plymouth	3
J. Lewis	PFM Associates	35	Poole	1
A. Roberts	Mortgage Hub Expert	30	Poole	1
D. McCarthy	GHL Direct	144	Radstock	4
K. Beake	Beakes Financial Solutions	23	Ringwood	1
S. Gore	Not Only Mortgages	216	Wootton Bassett	6+
S. Muirhead	Premier Financial Planning	84	Saint Columb	5
G. Torpey	GoddardFry Wealth Management	29	Salisbury	2
D. Crocker	International Property Finance	75	Stoke-sub-	3
			Hamdon	
G. Price	Gary Price Mortgages	125	Swindon	5
S. Hewson	Future Planning	107	Swindon	5
M. Weymouth	1st Financial Group	217	Taunton	6+
D. White	White Financial Services	212	Taunton	6+
E. Hamilton	Blackdown Financial	86	Taunton	3
K. Mays	Cooper Associates Mortgages	40	Taunton	1
J. Callun	Cooper Associates Mortgages	39	Taunton	2
T. Hodge	Cooper Associates Mortgages	35	Taunton	1
O. Teal	Cooper Associates Mortgages	29	Taunton	1
W. Newnes	Cooper Associates Mortgages	29	Taunton	1
J. Harris	Cooper Associates Mortgages	28	Taunton	1
P. Bruford	Cooper Associates Mortgages	26	Taunton	1
G. Davidson	Cooper Associates Mortgages	23	Taunton	1
0. Strong	Cooper Associates Mortgages	22	Taunton	1
B. Graddon		21	Taunton	1
	Cooper Associates Mortgages			
C. Wells-Burr	Cooper Associates Mortgages	20	Taunton	1
J. Woodland	Cooper Associates Mortgages	20	Taunton	1
T. Hayman	Cooper Associates Mortgages	17	Taunton	1
J. Pugh	Cooper Associates Mortgages	16	Taunton	1
J. Rolls	Cooper Associates Mortgages	10	Taunton	1
R. Phelps	Cooper Associates Mortgages	10	Taunton	1
T. Boyd	Mortgage Hub Expert	85	Tewkesbury	3
S. Miller	Tenet Mortgage Solutions	70	Totnes	1
C. Mckay	Heritage Financial Consultancy	111	Trowbridge	1
M. Cooch	Mortgage Saving Expert	102	Trowbridge	5
C. Collar	Collar Mortgage Services	56	Weston-super-	4
			Mare	
	WALES			
P. Daví		471	Altern	
B. Davies	Quay Financial Services	171	Aberaeron	4
L. Gulwell	Creating Mortgage Solutions	220	Barry	5
L. Price	Lisa Price Financial Services	172	Blackwood	4
O. Huntley	Elite Independent Mortgages	213	Bridgend	5
R. Baron	Sterling Welsh	88	Bridgend	6+
S. Collins	TruLife Financial	158	Caerphilly	2
L. Powell	TruLife Financial	157	Caerphilly	3
L. Fletcher	BPR Protect	240	Cardiff	5
L. Schewitz	Lima Money	67	Cardiff	3
M. Williams	Hartley Ross	79	Penarth	3
S. Sturgess	Sturgess Mortgage Solutions	146	Swansea	3

		NGLAND	
S. Rasaiya C	Dwl Financial	144	Corby
	GREATER L	ONDON	
E. Adu-Boahen	Owl Financial	80	Hoddesdon
J. Hare	LifeSearch	27	Hoxton
G.	Owl Financial	33	South Croydon
Thengumtharayil I. Linel Senerpida	Owl Financial	23	Turnham Green
H. Towlson		GLAND	Carlisle
T. Needham	Armstrong Watson	29	Chesterfield
C. Parker-Smith	LifeSearch	21	Leeds
F. Settle	LifeSearch	70	Leeds
M. Figas	Owl Financial	50	Leeds
Q. Qader	LifeSearch	24	Leeds
S. Nawaz	LifeSearch	24	Leeds
S. Lockwood	LifeSearch	18	Leeds
A. Laurio	Supreme Financial Solutions	110	Prescot
	NORTHERN		
D. Konieczna	Owl Financial	120	Belfast
	SCOTL	AND	
M. Gniewek	Owl Financial	18	Edinburgh
	SOUTH EAST	ENGLAN	D
K. Shanmuganatha		160	Bedford
T. Filipczak	LifeSearch		
	Encocarch	47	Bedford
B. Fearon	LifeSearch	47 34	Bedford Bedford
B. Fearon R. Dielhenn			
	LifeSearch	34	Bedford
R. Dielhenn	LifeSearch LifeSearch	34 25	Bedford Bedford
R. Dielhenn M. Clifford	LifeSearch LifeSearch LifeSearch	34 25 21	Bedford Bedford Bedford
R. Dielhenn M. Clifford M. Danobrega	LifeSearch LifeSearch LifeSearch LifeSearch	34 25 21 19	Bedford Bedford Bedford Bedford
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R. Dielhenn M. Clifford M. Danobrega A. Clifford C. Roberts	LifeSearch LifeSearch LifeSearch LifeSearch LifeSearch LifeSearch The Right Broker	34 25 21 19 12 84	Bedford Bedford Bedford Bedford Bedford Camberley
R. Dielhenn M. Clifford M. Danobrega A. Clifford C. Roberts J. Arguelles	LifeSearch LifeSearch LifeSearch LifeSearch LifeSearch The Right Broker Owl Financial	34 25 21 19 12 84 53	Bedford Bedford Bedford Bedford Camberley Harlow
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R. Dielhenn M. Clifford A. Clifford C. Roberts J. Arguelles V. Sswamy M. Chandrarathna G. Bassey	LifeSearch LifeSearch LifeSearch LifeSearch LifeSearch Cherror The Right Broker Owl Financial Lilac Financial Owl Financial Owl Financial	34 25 21 19 22 84 53 234 196 72	Bedford Bedford Bedford Bedford Cambertey Hartow Luton Maidstone
R. Dielhenn M. Clifford A. Clifford C. Roberts J. Arguelles V. Sswamy M. Chandrarathna G. Bassey M. Moore	LifeSearch LifeSearch LifeSearch LifeSearch LifeSearch DifeSearch LifeSearch LifeSearch LifeSearch DifeSearch LifeSearch DifeSearch DifeSearch DifeSearch DifeSearch LifeSearch DifeSearch LifeSearch LifeSearch LifeSearch	34 25 21 19 22 84 53 234 196 72 123	Bedford Bedford Bedford Bedford Camberley Harlow Luton Maidstone Maidstone
R. Dielhenn M. Clifford A. Clifford C. Roberts J. Arguelles V. Sswamy M. Chandrarathna G. Bassey M. Moore	LifeSearch LifeSearch LifeSearch LifeSearch LifeSearch LifeSearch Cwl Financial Cwl Financial Owl Financial Owl Financial LifeSearch LifeSearch	34 25 21 19 12 84 53 234 196 72 123	Bedford Bedford Bedford Bedford Camberley Camberley Luton Maidstone Maidstone Milton Keynes
R. Dielhenn M. Clifford A. Clifford C. Roberts J. Arguelles J. Arguelles V. Sswamy M. Chandrarathna G. Bassey M. Moore J. Hurd	LifeSearch LifeSearch LifeSearch LifeSearch LifeSearch DifeSearch LifeSearch LifeSearch LifeSearch DifeSearch LifeSearch Owl Financial Owl Financial Owl Financial LifeSearch LifeSearch LifeSearch LifeSearch LifeSearch LifeSearch	34 25 21 19 23 84 53 234 196 72 123 79 67	Bedford Bedford Bedford Bedford Cambertey Harlow Luton Maidstone Maidstone Milton Keynes Milton Keynes
R. Dielhenn M. Clifford A. Clifford C. Roberts J. Arguelles V. Sswamy M. Chandrarathna G. Bassey J. Hurd J. Hurd A. Andreoli	LifeSearch LifeSearch LifeSearch LifeSearch LifeSearch Coul Financial Coul Financial Coul Financial Coul Financial Coul Financial LifeSearch LifeSearch LifeSearch	34 25 21 19 12 84 53 234 196 23 123 72 123 79 67 61	Bedford Bedford Bedford Bedford Camberley Harlow Luton Maidstone Maidstone Milton Keynes Milton Keynes
R. Dielhenn M. Clifford A. Clifford C. Roberts J. Arguelles V. Sswamy M. Chandraathma G. Bassey J. Hurd J. Hurd G. Lawrence S. Adegbaju	LifeSearch LifeSearch LifeSearch LifeSearch LifeSearch LifeSearch LifeSearch Owl Financial Owl Financial Owl Financial UifeSearch LifeSearch LifeSearch LifeSearch LifeSearch LifeSearch LifeSearch LifeSearch LifeSearch LifeSearch LifeSearch	34 25 21 19 22 84 53 234 196 72 123 79 67 61 27	Bedford Bedford Bedford Bedford Camberley Harlow Luton Maidstone Maidstone Milton Keynes Milton Keynes Milton Keynes
R. Dielhenn M. Clifford A. Clifford C. Roberts J. Arguelles V. Sswamy M. Chandrarathna G. Bassey J. Hurd J. Hurd G. Lawrence S. Adegbaju	LifeSearch LifeSearch LifeSearch LifeSearch LifeSearch Coul Financial Coul Financial Coul Financial Coul Financial LifeSearch LifeSearch LifeSearch LifeSearch LifeSearch	34 25 21 19 22 84 53 234 196 72 123 61 27 24 10	Bedford Bedford Bedford Bedford Camberley Camberley Harlow Luton Maidstone Maidstone Maiton Keynes Milton Keynes Milton Keynes Milton Keynes

	WALE	S		
J. Liddle	Vita	91	Cardiff	1
P. Roberts	Vita	85	Cardiff	1
S. Pengelly	Vita	81	Cardiff	1
C. Greenway	Vita	57	Cardiff	1
M. Kiaroodi	Owl Financial	20	Cardiff	1

1

The information in these tables is correct as of 22nd July 2024

Protection advisers take their fee from commission rather than charging an advice fee

VOUCHEDFOR'S TOP RATED EQUITY RELEASE ADVISERS

	CENTRAL ENGLA	ND		
. Kendrick	Good Life Mortgage	61	Lincoln	3
Sellwood	55Plus Equity Release	49	Loughborough	3
Hensleigh	Laterliving now!*	19	Mansfield	1
Grasham	Viva Retirement Solutions*	67	Rothley	4
Singh	55 Plus	46	Sedgley	2
Hulin	Viva Retirement Solutions*	59	Sutton Coldfield	4

	EAST ENGLAN	D		
R. Moss	Aviva Equity Release Advice	21	Kettering	1
S. Bell	Aviva Financial Advice	30	Norwich	1
	NORTH ENGLA	١D		
K. Quirke	Viva Retirement Solutions*	51	Blackpool	2
D. Griffin	Release My Equity	74	Bolton	3
S. Chalk	Laterliving now!*	143	Chesterfield	4
T. Spencer	Optimus Mortgages	46	Durham	2
D. Evans	Viva Retirement Solutions*	104	Leeds	4
C. South	Laterliving now!*	75	Leeds	3
D. Evans	Aviva Financial Advice	15	Leeds	1
D. Cole	Viva Retirement Solutions*	56	Leyland	2
R. Lloyd	Aviva Equity Release Advice	24	Lytham St Annes	1
R. Walsh	Viva Retirement Solutions*	78	Manchester	4
G. Shaw Knowles	The Equity Release Experts	43	Scunthorpe	2
A. Walker	Aviva Equity Release Advice	32	Stalybridge	1
R. Jones	Smart Independent Financial Advice	35	Wirral	2
B. Ager	Aviva Equity Release Advice	39	Wylam	1
	SCOTLAND			
S. Mackenzie	Aviva Equity Release Advice	17	Edinburgh	1
K. Cadman	The Equity Release Experts	39	Glasgow	3

K. Cadman	The Equity Release Experts	39	Glasgow	3
C. Pratt	The Equity Release Experts	13	Glasgow	1
	SOUTH EAST EN	IGLAN	D	
R. Coneron	Viva Retirement Solutions*	87	Aylesbury	4
S. Miles	Viva Retirement Solutions*	70	Aylesbury	3
S. Tillyer	Viva Retirement Solutions*	48	Chelmsford	4
K. Woods	Laterliving now!*	28	Fareham	1
G. Hucker	Viva Retirement Solutions*	41	Godalming	3
R. Polworth	Viva Retirement Solutions*	54	Leigh-on-Sea	4
S. Williams	Viva Retirement Solutions*	87	Reigate	4
P. Saroya	Viva Retirement Solutions*	71	St Albans	4
K. Wilkinson	Viva Retirement Solutions*	66	St Leonards-on-sea	1
N. Dutton	Laterliving now!*	45	Wokingham	1

SOUTH WEST ENGLAND					
L. Murley	Viva Retirement Solutions*	61	Bournemouth	4	
M. Hayward	Aviva Equity Release Advice	26	Bournemouth	1	
N. Craddock	Viva Retirement Solutions*	48	Gloucester	4	
M. White	Aviva Equity Release Advice	22	Salisbury	1	
	WALES				

G. Evans	Aviva Equity Release Advice	36	Aberdare	

VOUCHEDFOR'S TOP RATED FINANCIAL COACHES

These equity release advisers, protection advisers and financial coaches received the highest volume of positive 2023 reviews on VouchedFor.co.uk. Each is a fully verified member of VouchedFor and endorsed by more than ten clients. They have all necessary permissions to practice. See VouchedFor.co.uk for a complete list of the services these advisers can provide.

	CENTRAL ENGL	AND		
S. Sandhu	Octopus Money	38	Coventry	1
A. Lynch	Octopus Money	29	Harborne	1
L. Kent	Octopus Money	21	Nottingham	1
K. Diffey	Octopus Money	44	Oswestry	2
E. Baxter	Octopus Money	96	Rugby	2
S. Wildblood	Octopus Money	77	Stone	3
	EAST ENGLA	ND		
S. Armstrong	Octopus Money	33	Cambridge	1
S. Codman	Octopus Money	55	Norwich	1
K. Uzzell	The Financial Wellbeing Academy	26	Norwich	2
	GREATER LONI	DON		
N. Nadine	Octopus Money	23	Brent Park	1
N. Ghosh	Octopus Money	26	Ealing	1
B. Santhosh	Octopus Money	44	High Holborn	2
A. Beaton	Octopus Money	15	High Holborn	1
E. Conesa Holmeide	Octopus Money	78	Hoxton	2
C. Gibbon	Octopus Money	102	Kensal Green	2
T. Lapidus	Octopus Money	168	Lisson Grove	4
S. Dorgham	Octopus Money	19	Maryland	1
M. Kilbane	Octopus Money	34	Ruislip	2
O. Olusola	Octopus Money	28	South Croydon	2
S. Hayes	The Business Finance Mentor	27	Waltham Abbey	2
H. Panchal	Wensons Legacy	30	West Drayton	3
R. Rathour	Octopus Money	36	West Wickham	1
	NORTH ENGLA	ND		
A. Madden	Octopus Money	14	Kendal	1
K. Farmery	Octopus Money	35	Pontefract	2

	SCOTLAN	D		
G. Renaud	Gail Renaud	24	Dumfries	1
B. Cameron	Octopus Money	40	Dunfermline	2
U. Phelan	Octopus Money	38	Edinburgh	1
G. Wells	GroWiser Financial Coaching	35	Haddington	3

SOUTH EAST ENGLAND					
A. Ford	Meaningful Coaching	74	Arlesey	2	
F. Sanchez	Octopus Money	32	Bishop's Stortford	2	
C. Clark-Maynard	Octopus Money	71	Dunmow	2	
J. O'Connell	Octopus Money	23	Eastbourne	1	
H. Norbury	Octopus Money	22	High Wycombe	1	
E. Fraser	The Parent Money Coach	168	Reading	2	
E. Gosling	Octopus Money	21	St Albans	1	

SOUTH WEST ENGLAND						
G. Bunnell	Octopus Money	35	Barnstaple	2		
C. Biebuyck	Octopus Money	28	Bradford-on-Avon	1		
M. Pritchard	Octopus Money	32	Bristol	1		
L. Hayes	Octopus Money	29	Tavistock	1		
WALES						

A. Carpenter

Octopus Money

127 Prestatyn

VouchedFor's Top Rated Firms 2024

A company of any size can qualify as a Top Rated Firm, even a one-person operation



We introduced new criteria in 2024, to make qualification even more stringent.

These firms invited all their clients to review them on VouchedFor, received a high response rate, and excellent ratings. They also use our Elevation system (which involves a low monthly fee) to monitor their client experience and perform well vs industry benchmarks in areas like client advocacy and regulatory risk. Firms of any size can qualify, from oneperson operations to national firms.3

Reading clients' feedback for these firms reaffirms the value of good advice: bringing peace of mind and helping people reach their goals, whether that be buying their dream home, protecting their family, retiring in comfort or something else.

Congratulations to all the firms who attained Top Rated status in 2024.

Vouchedfor

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Sandringham Financial Partner Westminster Wealth Management The Private Office

Firm name	R
Fidelius	1
MKC Wealth	7
Newcastle Financial Advisers	2
Forvis Mazars	1
One Financial Solutions	1
Ellis Bates Financial Advisers	1
Viva Retirement Solutions	g
LIFT-Financial	3
True Wealth Group	З
AAB Wealth Chartered Financial Planners	5
Sedulo Wealth Management	2
Ryley Wealth	F

Forrester Bovd alth Manage

Firm name	F
Medical Family Finance	7
Verdant Financial Planning	1
Smith and Wardle Financial Planning	2
Platinum Financial Planning	2
Prosperity IFA	6
Foxgrove Associates	6
Spectrum Wealth Group	Ę
GPFM	3
Laterliving now!	111
David James Wealth	11
The Aspire Partnership	2
Hills Financial Planning	2

BROUGHT TO YOU BY **Vouched** for 19

LARGE FIRMS (50+ ADVISERS)

eviews	Advisers	Rating	Location
840	182	4.9	UK
974	56	4.8	England
190	50	4.8	England

MEDIUM FIRMS (10+ ADVISERS)

eviews	Advisers	Rating	Location
270	31	4.7	England
62	30	4.7	England
310	28	4.8	England
316	28	4.8	UK
423	20	5	UK
491	19	4.8	UK
94	16	5	England
15	14	4.7	Altrincham, London, Edinburgh
21	12	4.9	UK
27	11	4.8	UK
68	11	4.9	London, Manchester, Liverpool
55	10	4.9	Doncaster, Nottingham
45	10	4.8	Yorkshire, Lincolnshire, Nottinghamshire

SMALL FIRMS (FEWER THAN 10 ADVISERS)

eviews	Advisers	Rating	Location
27	7	4.8	London
.47	7	4.9	Reading
269	6	4.9	Hitchin
208	6	4.9	Belfast
521	5	4.9	Crowborough, Stevenage
507	5	4.9	Sevenoaks, Bromley
505	5	4.9	Glasgow
332	5	4.8	Hertford, Kings Lynn
329	5	4.9	Derbyshire, Berkshire, North Yorkshire
320	5	4.9	Southampton, Ipswich, London
235	5	4.9	Bristol
228	5	4.9	Larne

Philip James Financial Services	1047	4	4.9	Oxford, Gloucester
Rosewood Wealth Management	443	4	4.9	Chesterfield
Wealthwide	365	4	4.9	Birmingham
HarperLees Financial Planning	275	4	4.9	Chelmsford
Balance: Wealth Planning	236	4	4.8	Nottingham
The Wilcox Young Partnership	195	4	4.8	Bournemouth
Mearns & Company	187	4	4.8	Edinburgh
Kingsland Wealth Management	149	4	4.7	Shrewsbury
Efinity Finance	82	4	5	Warrington
Jones & Co Independent Financial Advice	506	3	4.8	Chesterfield
Rowley Turton (IFA)	487	3	4.9	Leicester
IronMarket Wealth	341	3	4.9	Stoke-on-Trent
Romilly Financial	298	3	4.7	Cardiff
Bray Wealth Management	277	3	4.9	Chobham, Surrey
Hitchell Financial Planning	277	3	4.9	Tunbridge Wells
Tailored Financial Planning	244	3	4.9	St Helens
Sylvan Financial Management	223	3	4.9	Cheadle
Business & Personal Investment	192	3	4.9	Bourne End
Christopher Little & Co	186	3	4.9	Otley
Virtus Financial Planning	181	3	4.9	London
Robson MacIntosh & Company	101	3	4.8	Edinburgh
Lewis Christopher	60	3	5	Milton Keynes
Wardour Financial Planners	49	3	4.9	Gerrards Cross
Adcas Financial Management	270	2	4.9	Blackpool
Aspen Wealth Management	256	2	4.8	Isle of Wight
Brace Wealth Management	210	2	4.9	Northampton, Warwick
Adcock Financial	210	2	4.9	Twickenham
Stonegate Wealth Management	208	2	4.9	Stone, Staffordshire
Vizion Wealth Chartered Financial Planners	206	2	4.9	Milton Keynes
Philpott Financial	194	2	4.9	Huddersfield
Expert Wealth Management	188	2	4.9	Oxford
Insight Wealth Financial Advisers	187	2	4.9	Northampton
Vital Financial Planning	153	2	4.9	Newport, Swansea
O'Sullivan Financial Planning	146	2	5	Swansea, Chelmsford
TFP Financial Planning	146	2	4.8	Chelmsford
JML (Financial) Associates	144	2	5	Cobham
DBL Asset Management	138	2	4.8	Wilmslow
Positive Wealth Creation	111	2	4.8	Burnham-on-Sea
Attain Wealth Management	105	2	4.9	Leighton Buzzard
Harper Financial Associates	97	2	4.8	Wakefield
Estate Financial Planning	78	2	4.9	Dorking, Guildfor
Barwells Wealth	66	2	4.8	Lewes

Money Advice Partnership	50	2	4.8	Northern Ireland, Scotland
Makemson & Company	46	2	4.9	Cardiff
Edward Asset Management	44	2	5	Liverpool
Citygate Financial Planning	41	2	4.9	London
Ruby Red Financial Planning	40	2	4.8	lvybridge
- Two10 Investment Services	35	2	4.7	Preston
Clifford Osborne IFA	440	1	4.9	Eastbourne
Ginkgo Financial.	281	1	4.8	London
Waymark Financial	221	1	4.9	London
Cordiner Wealth	219	1	4.8	Leeds
LightSide Financial	215	1	4.8	Liverpool
Black Lion Wealth Management	209	1	4.9	Brighton
Worthington Financial Planning	207	1	5	Sandy
Sheraton Financial Planning	205	1	5	Portsmouth
Probity Mortgage Services	188	1	5	Telford
Thanks Wealth Planning	177	1	4.9	London
Poise Financial Planning	175	1	4.8	Linlithgow
- Natalie Turner Wealth Management	165	1	4.9	Newcastle-upon- Tyne
Britannic Place Financial Management	159	1	4.9	Worcester
MDM Wealth	158	1	4.9	Rugby
High House Wealth Management	150	1	4.9	Birmingham
New Vision Wealth Strategies	139	1	4.8	Holmes Chapel
ane Smith Financial Planning	133	1	4.9	Milton Keynes
Otus Financial Planning	132	1	4.9	Altrincham
Advice Matters Financial Planning	131	1	4.9	Lancaster
Barnsdale Financial Management	118	1	5	Leicester
Daniel Bloomfield Wealth Management	102	1	5	London
Delaunay Wealth Management	92	1	4.9	Guildford
Fingley & Cooper	92	1	4.9	London
KWL Wealth Management	90	1	4.8	Taunton
- Auxilia Financial Services	89	1	5	South Petherton
Blackroot Financial Planning	84	1	4.8	Birmingham
Hesketh Financial Planning	45	1	4.9	Chorley
EVA Capital Management	44	1	4.8	Worcester
King Property Finance	39	1	5	Chertsey
Iohn Yuille Financial Services	35	1	4.8	Edinburgh
DTCS Financial	31	1	5	Pontyclun
Mulberry Bow	30	1	4.8	London
Advice Rooms	28	1	4.9	Exeter
Finsbridge Financial	21	1	5	Sevenoaks
Planning				

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